

# JUDCon

JBoss Users & Developers Conference

London:2011

# **Bin packing with Drools Planner Scheduling processes on cloud servers**

Geoffrey De Smet

Every organization has planning problems.

# What is a planning problem?



- Complete goals
- With limited resources
- Under constraints

# Hospital bed scheduling



<http://www.flickr.com/photos/markhillary/2227726759/>

- Assign each
  - Patient
- To
  - Bed
- Constraints
  - Length of stay
  - Room requirements
  - Room preferences

# Hospital nurse rostering



<http://www.flickr.com/photos/glenpooh/709704564/>

- Assign each
  - Shift
- To
  - Nurse
- Constraints
  - Employment contract
  - Free time preferences
  - Skills

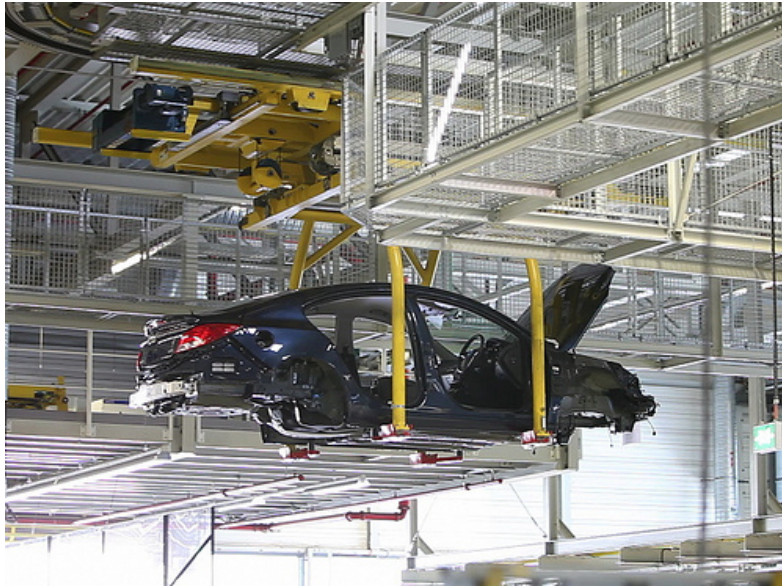
# School timetabling



<http://www.flickr.com/photos/phelyan/2281095105/>

- Assign each
  - Course
- To
  - Room
  - Timeslot
- Constraints
  - No simultaneous
    - Per room
    - Per teacher
    - Per student

# Car factory order scheduling



<http://www.flickr.com/photos/52248755@N03/4816681486/>

- Assign each
  - Car order
- To
  - Assembly line
- Constraints
  - Assembly line specialisation



# Airline routing



<http://www.flickr.com/photos/yorickr/3674349657/>

- Assign each
  - Flight
- To
  - Airplane
  - Crew
- Constraints
  - Airplane/crew depart from where they arrive
  - Minimize mileage

# Bin packing in the cloud



<http://www.flickr.com/photos/torkildr/3462607995/>

- Assign each
  - Process
- To
  - Server
- Constraints
  - Hardware requirements
  - Minimize server cost

# Bin packing in the cloud

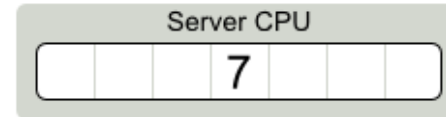


<http://www.flickr.com/photos/torkildr/3462607995/>

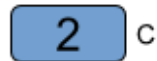
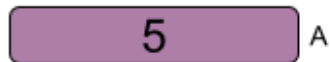
- Assign each
  - Process
- To
  - Server
- Constraints
  - Hardware requirements
  - Minimize server cost



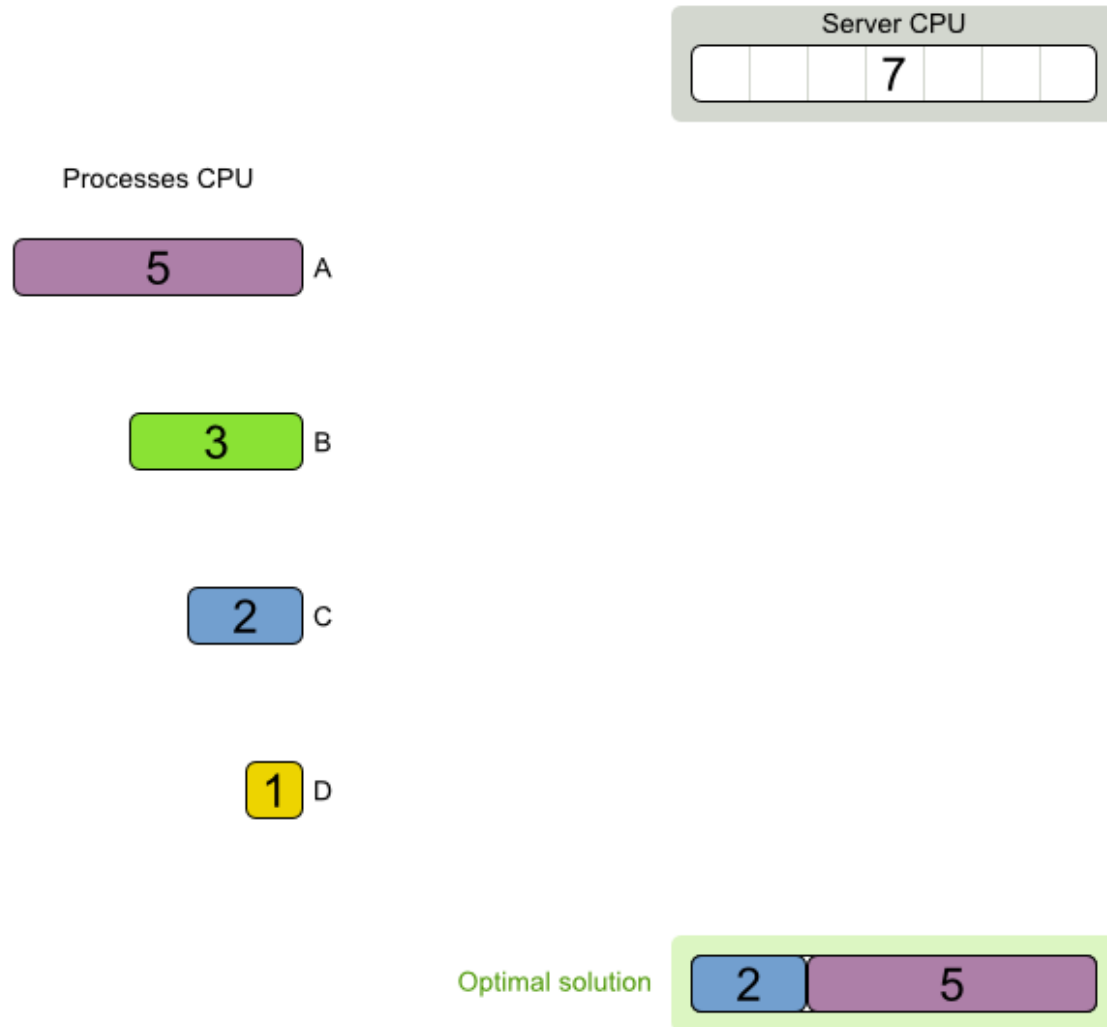
# Which processes do we assign to this server?



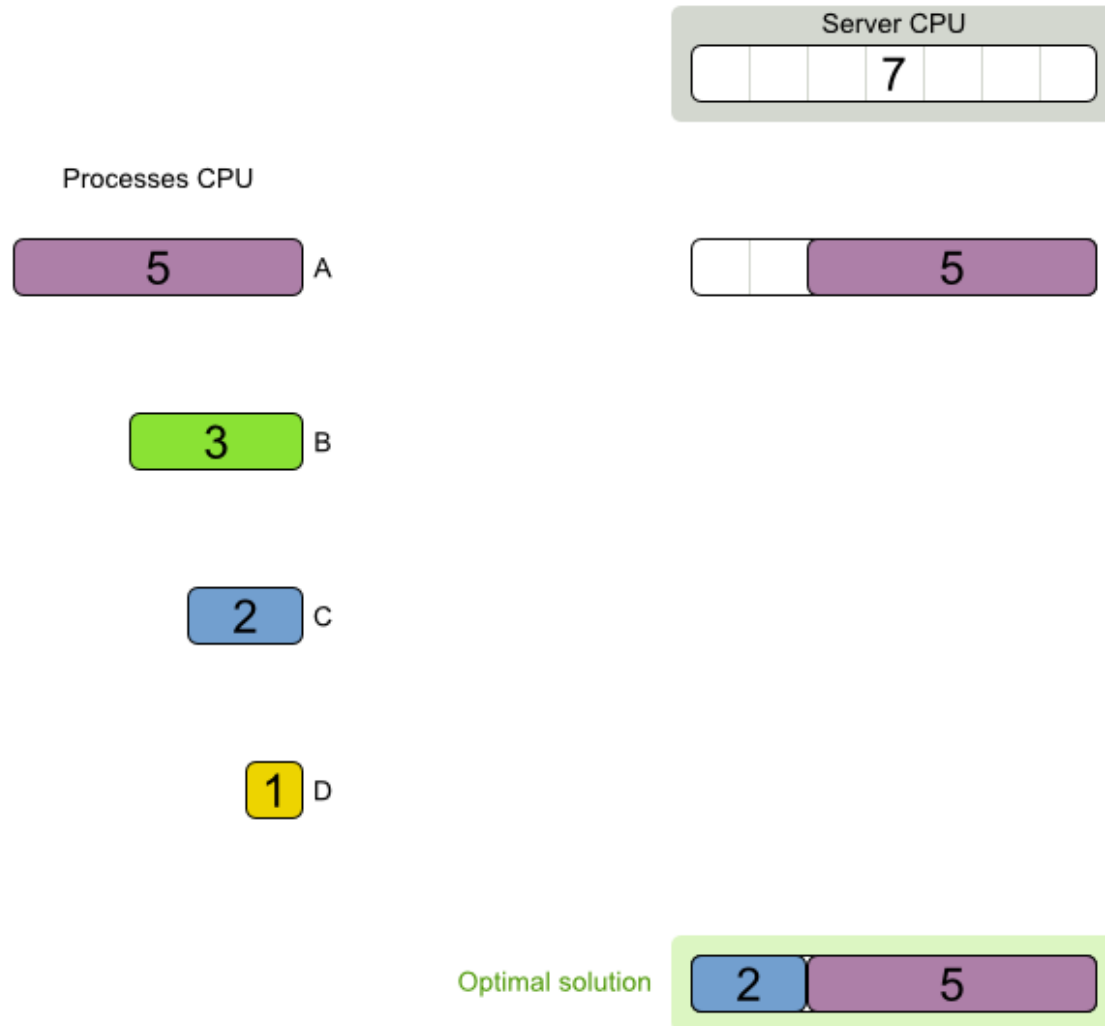
Processes CPU



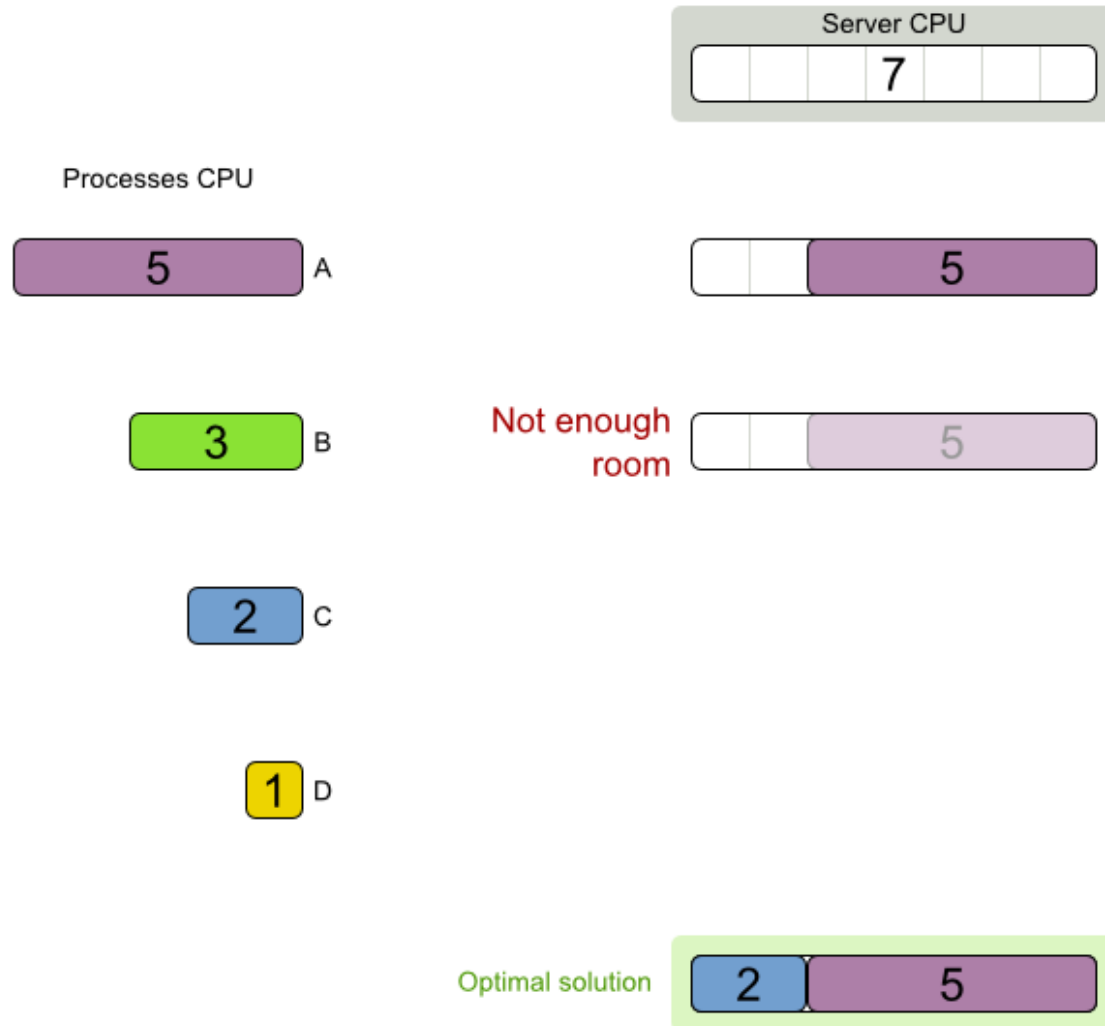
# How did we find that solution?



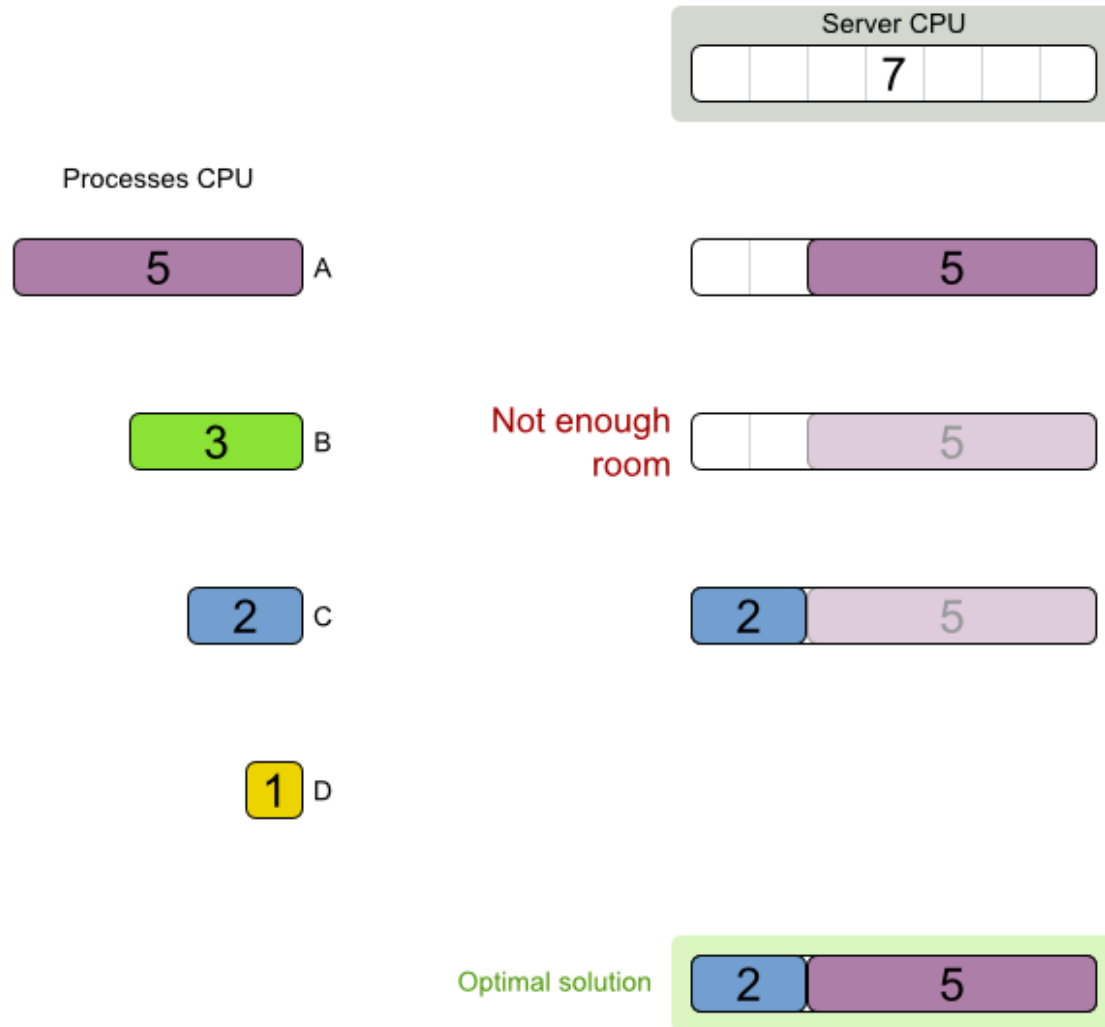
# First fit by decreasing size



# First fit by decreasing size

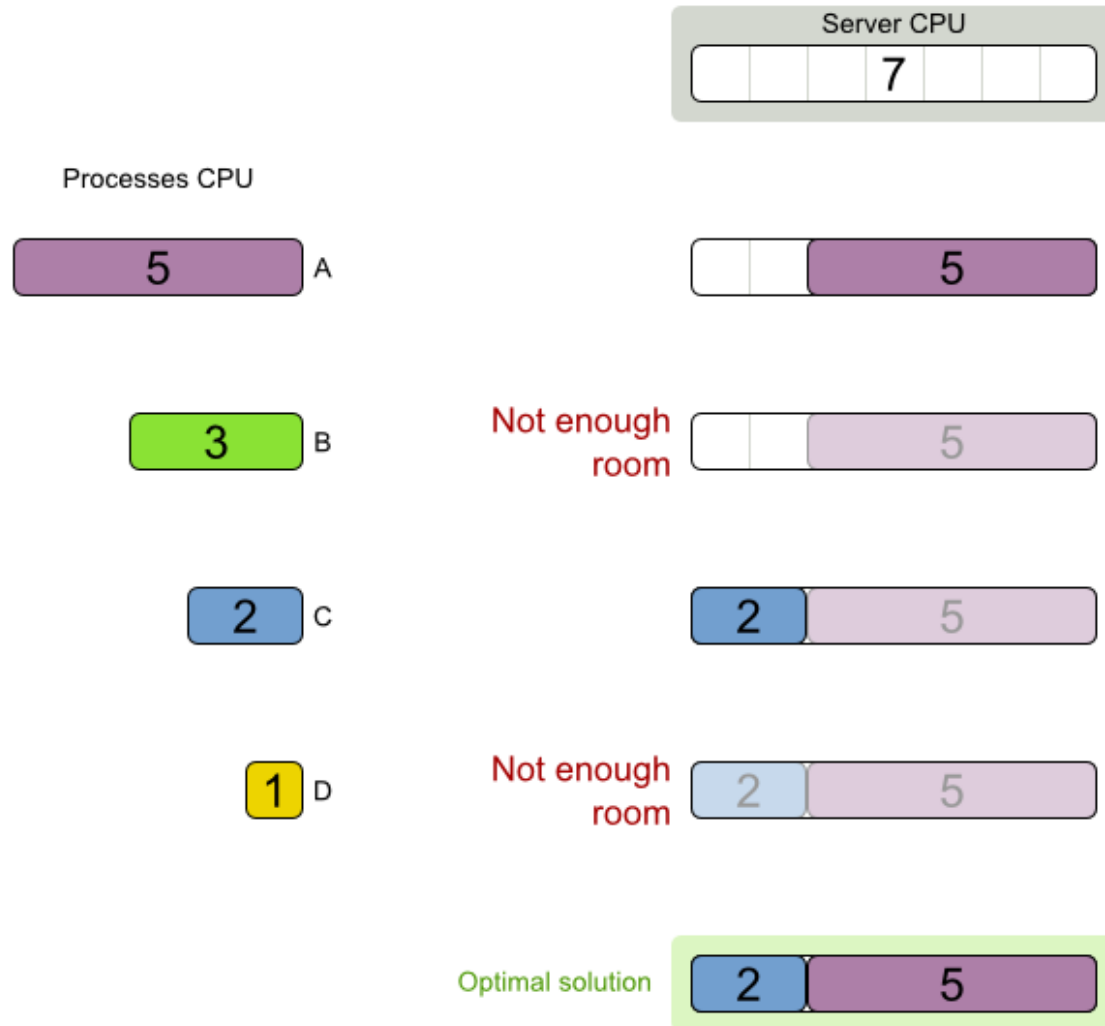


# First fit by decreasing size

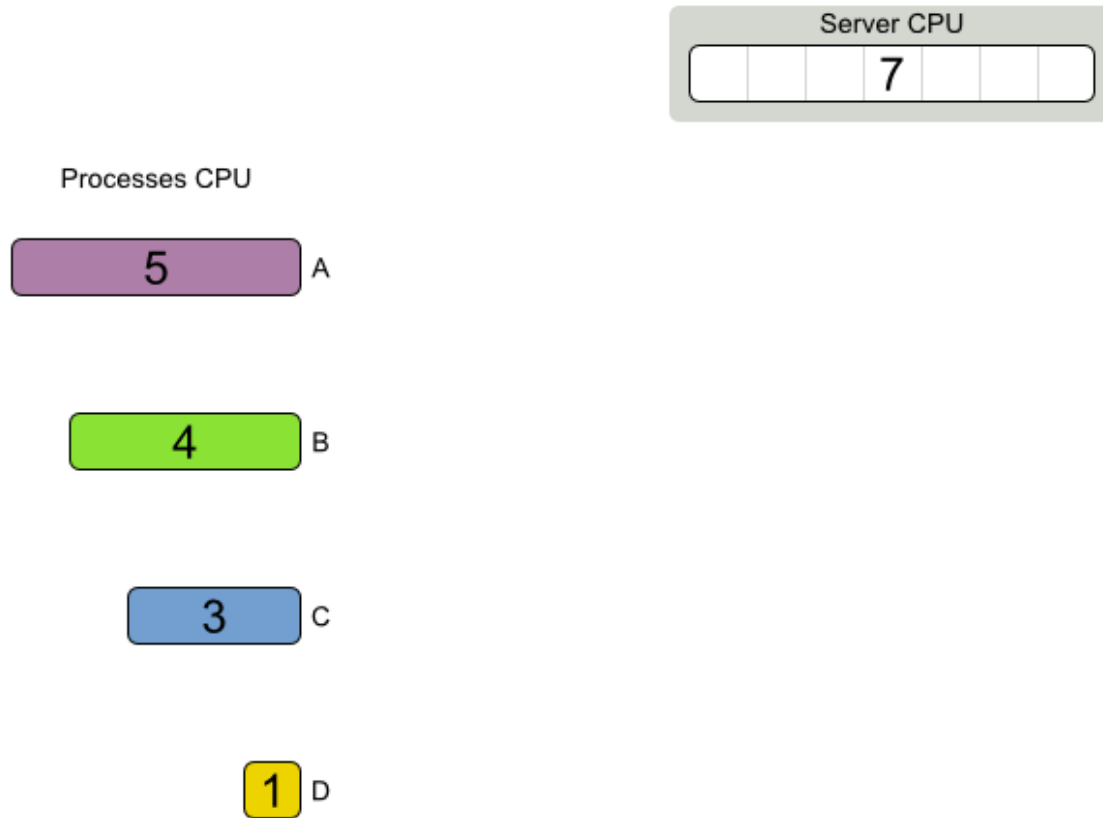




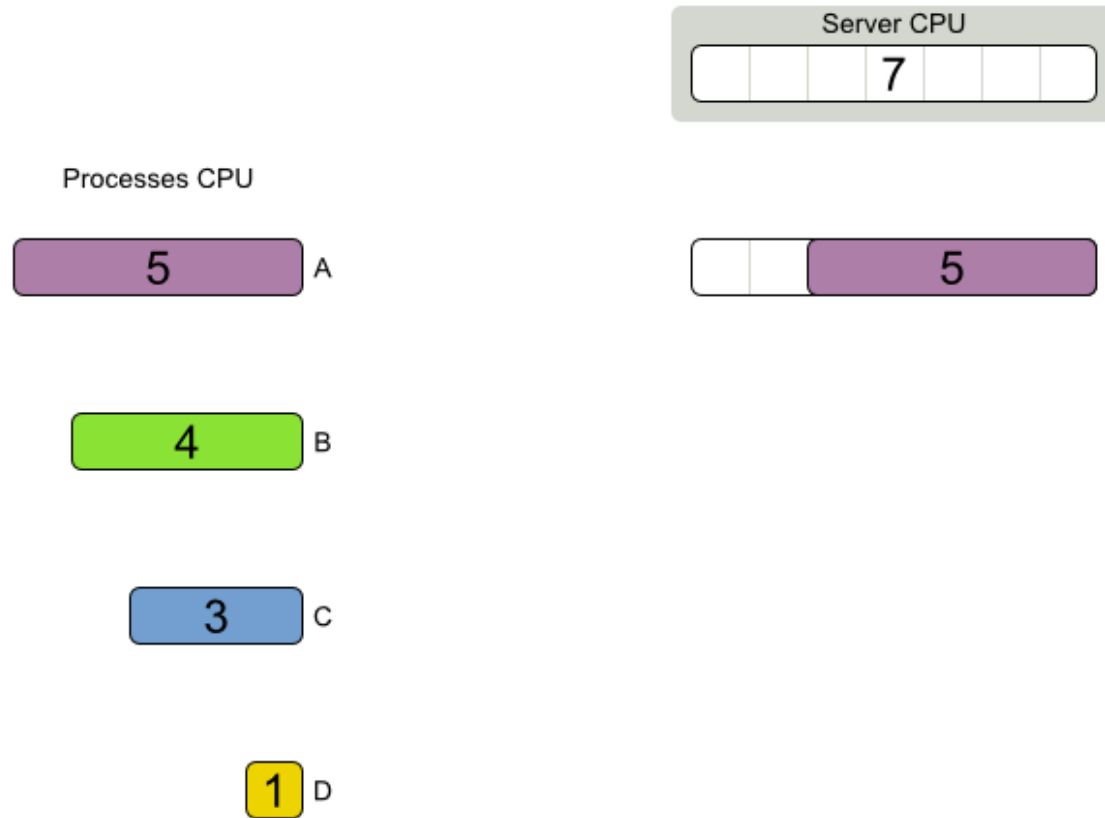
# First fit by decreasing size



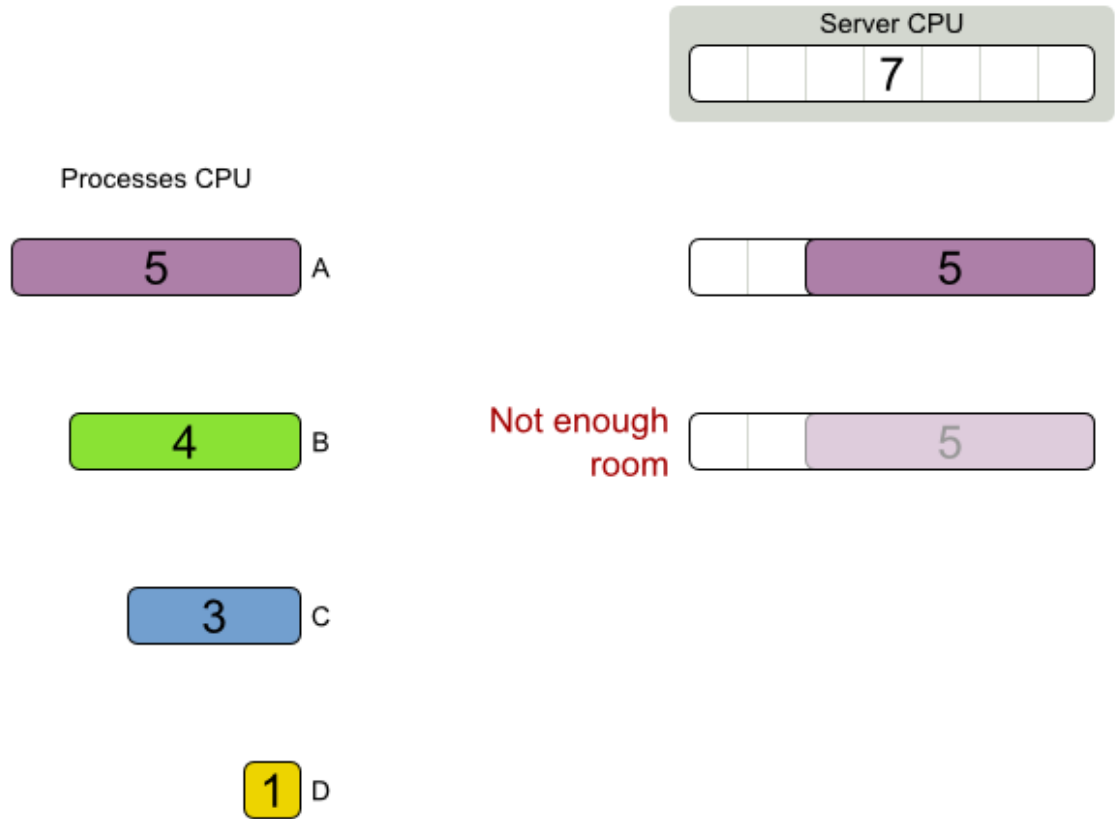
# Another case



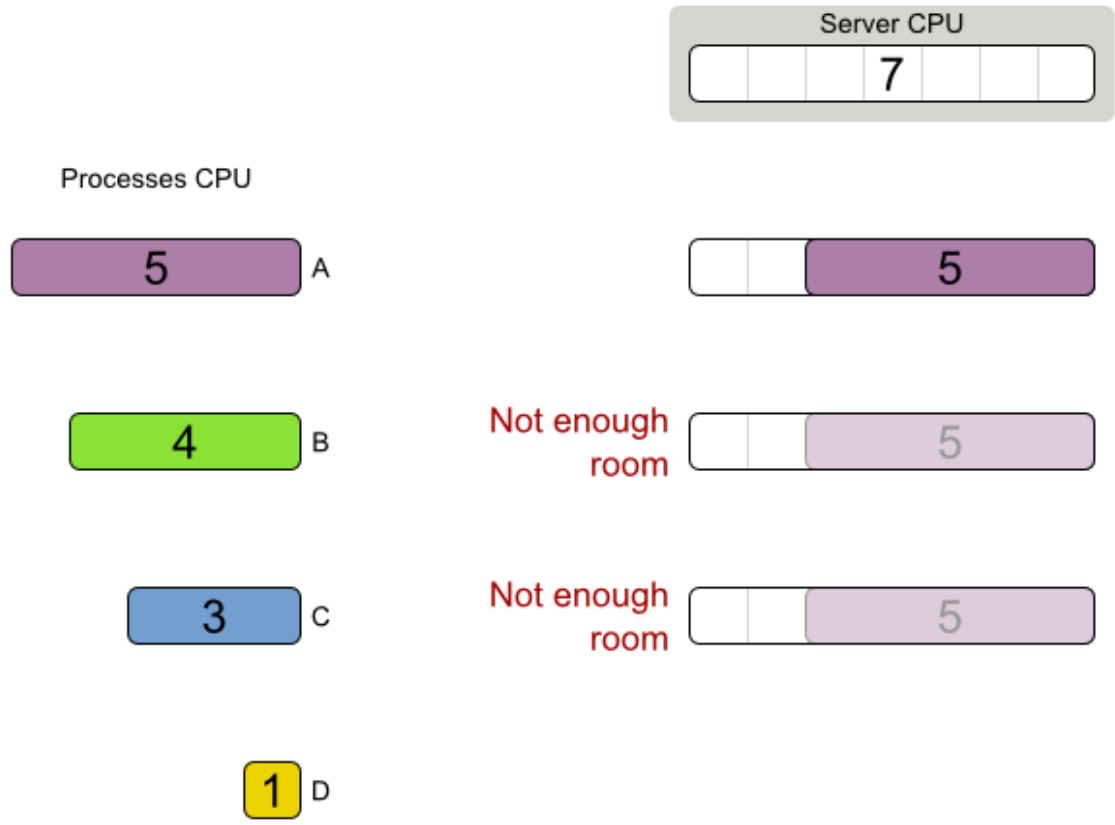
# Try FFD again



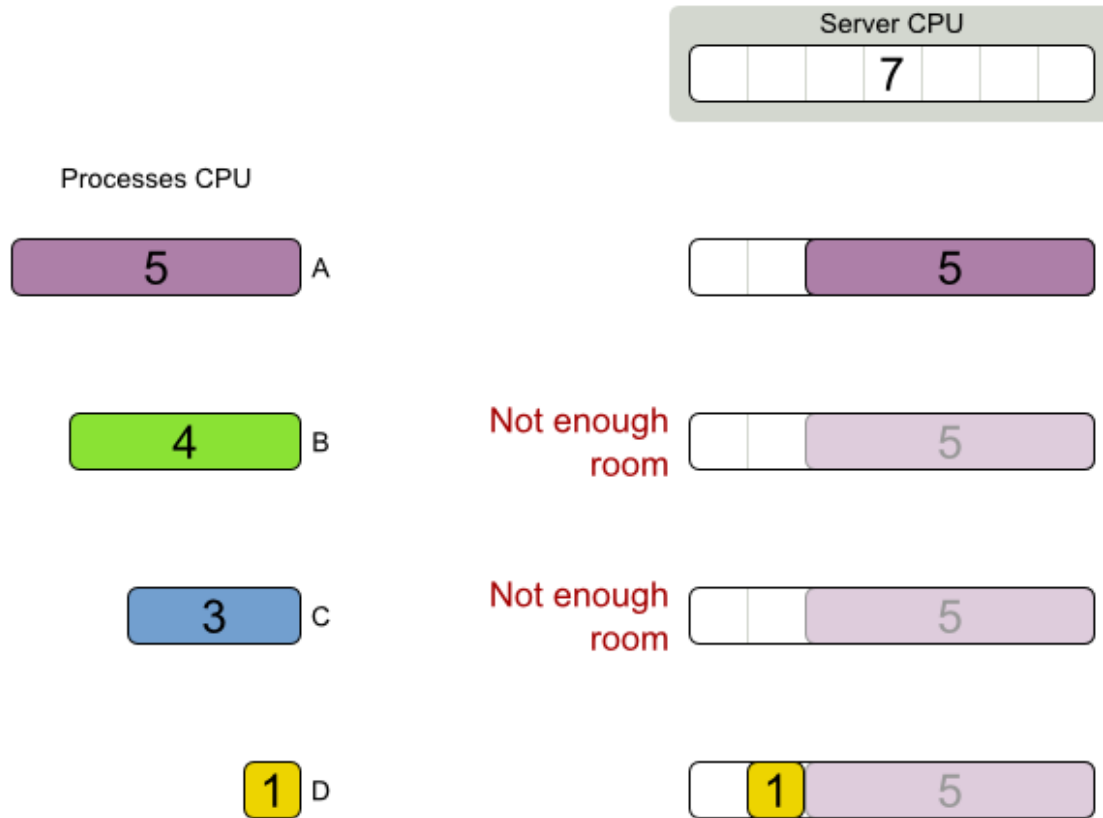
# Try FFD again



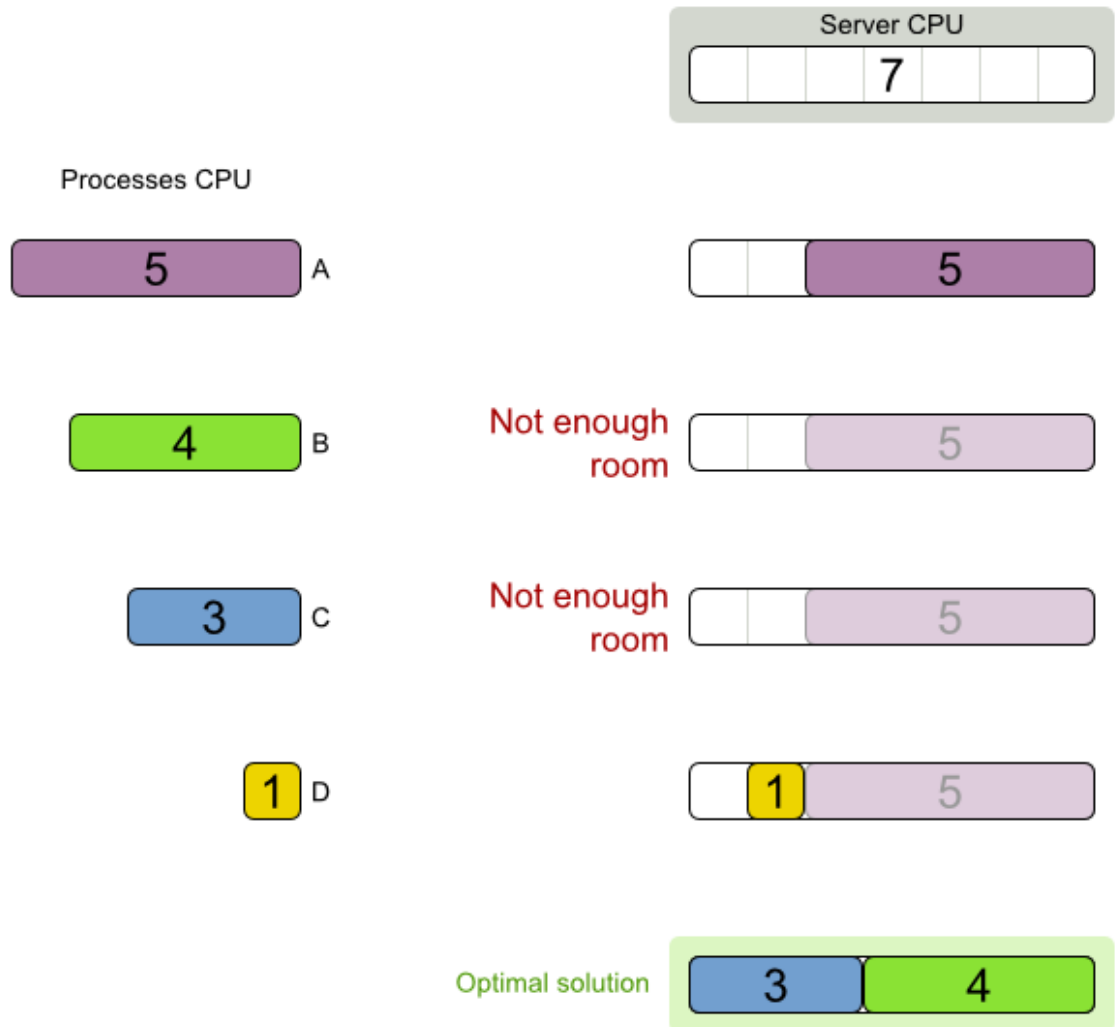
# Try FFD again



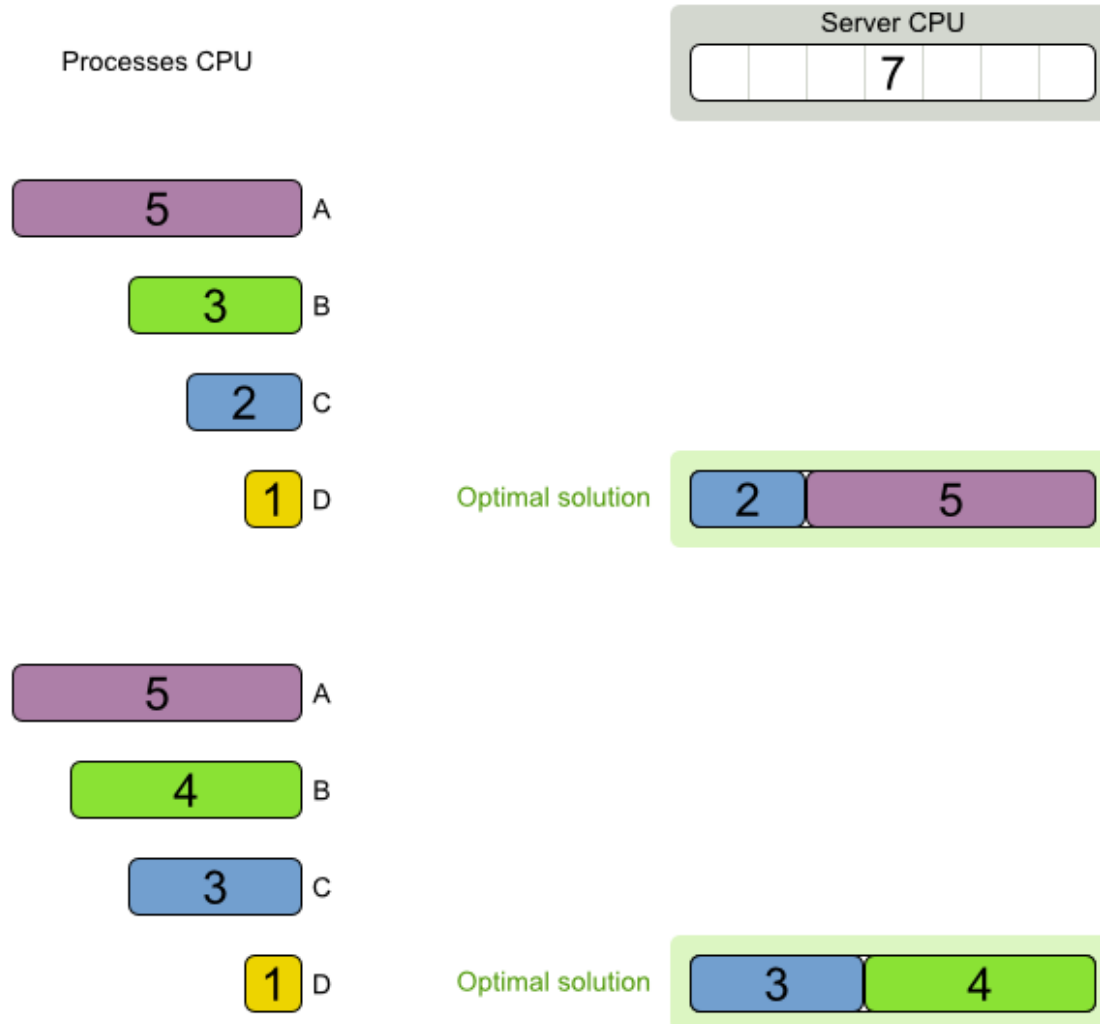
# Try FFD again



# FFD failure



# NP complete





# NP complete

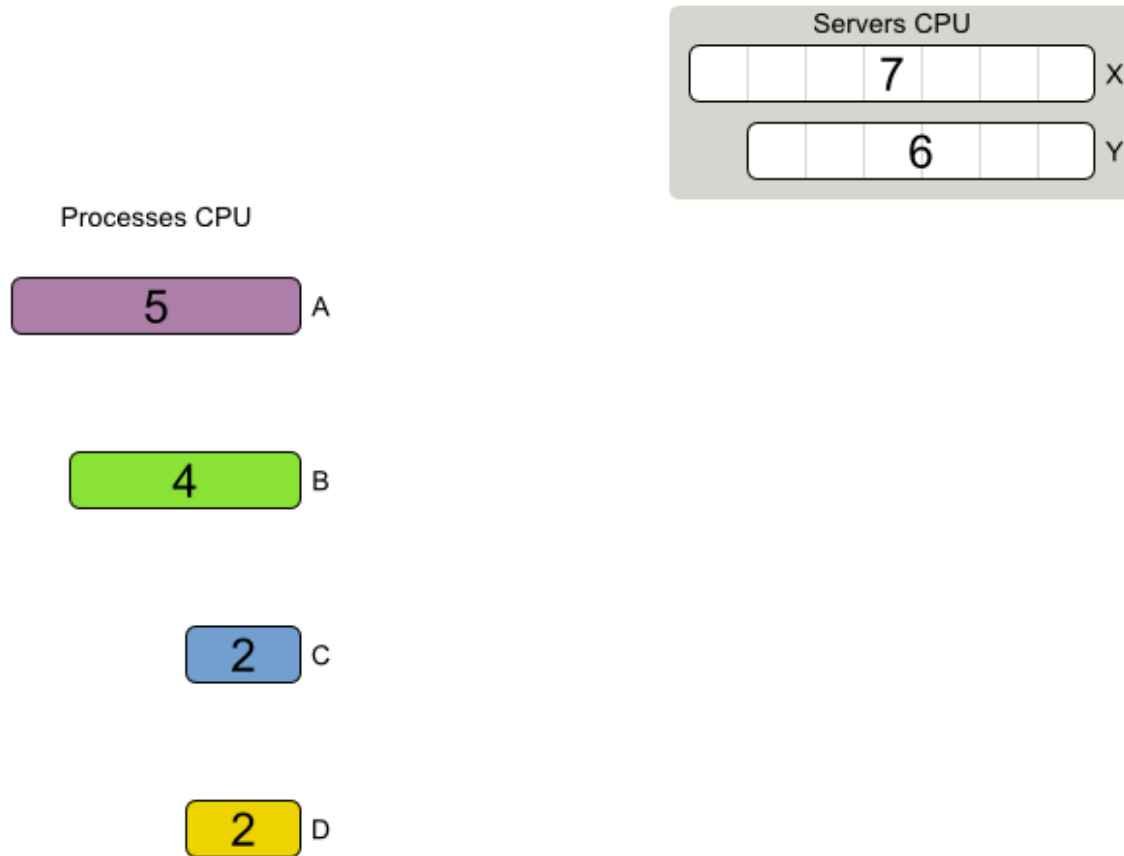


<http://www.flickr.com/photos/annguyenphotography/3267723713/>

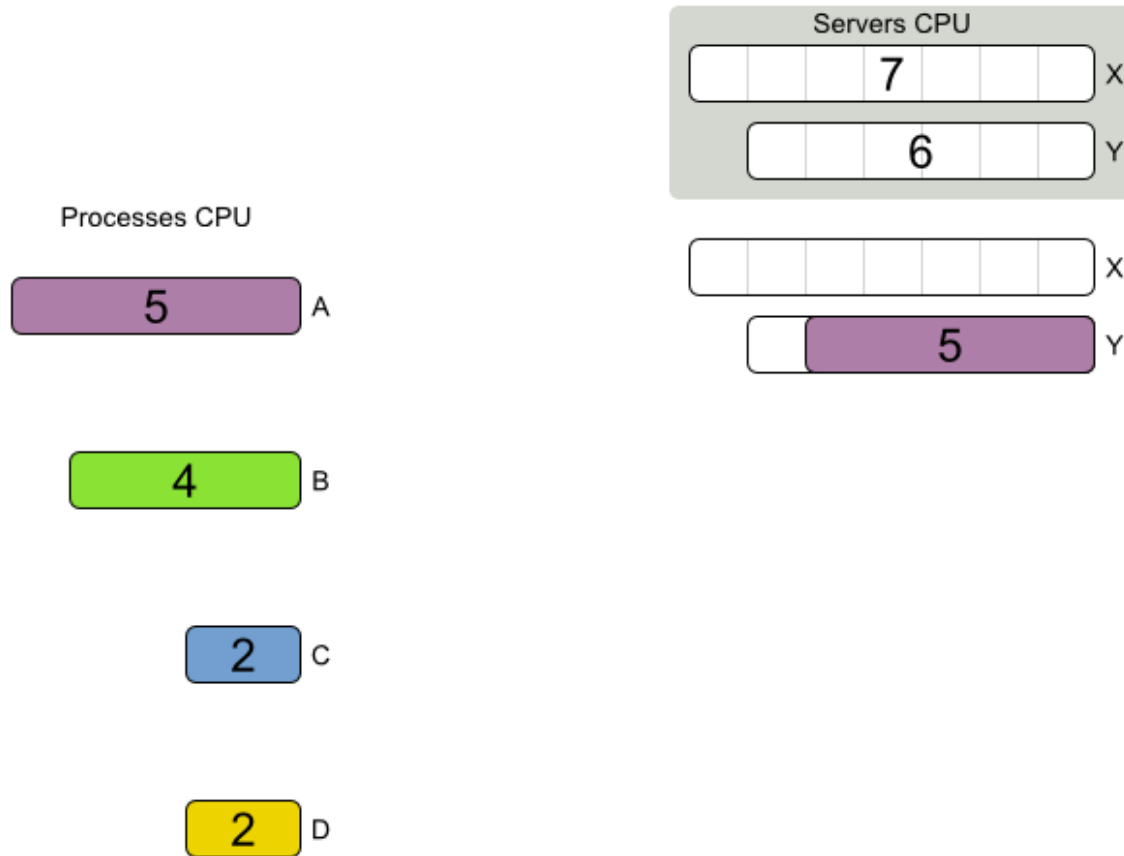
- No silver bullet known
  - Holy grail of computer science ( $P = NP$ )
  - Probably does not exist ( $P \neq NP$ )
- Root problem of all planning problems

Organizations rarely optimize  
planning problems.

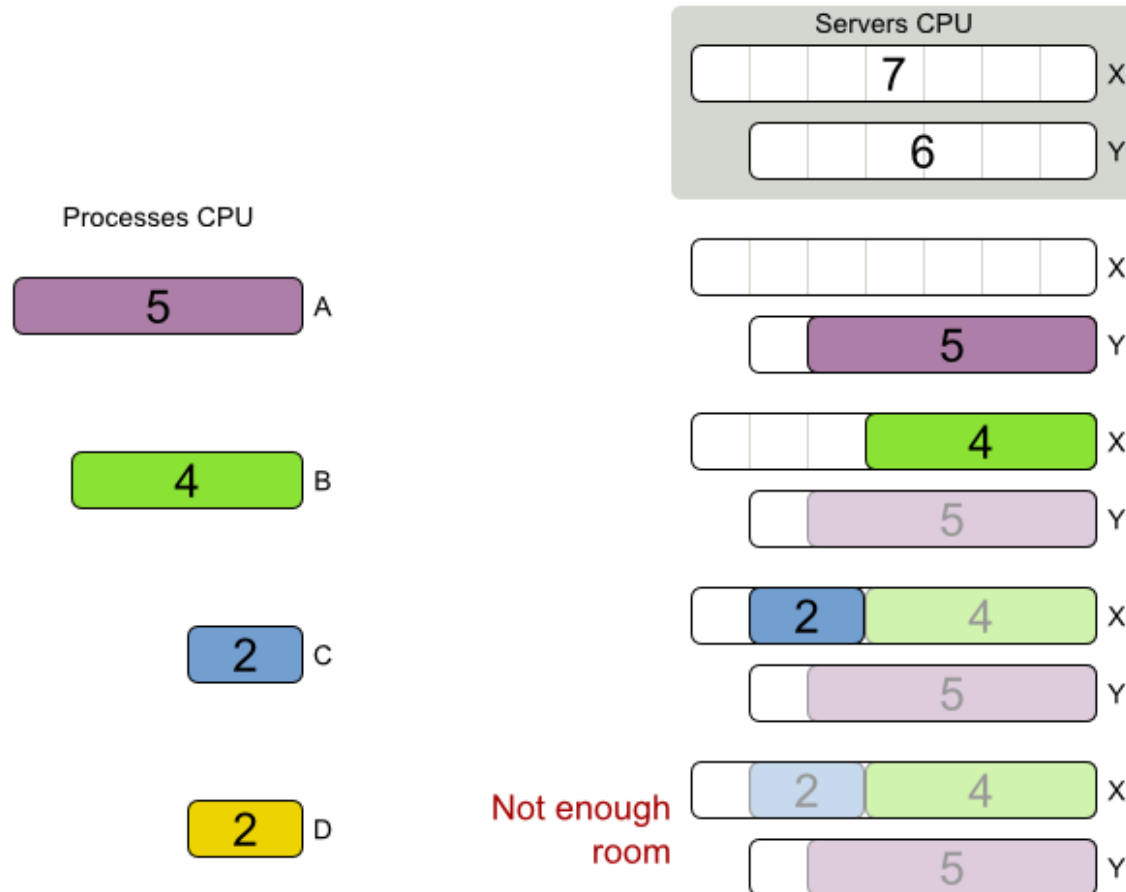
# Multiple servers...



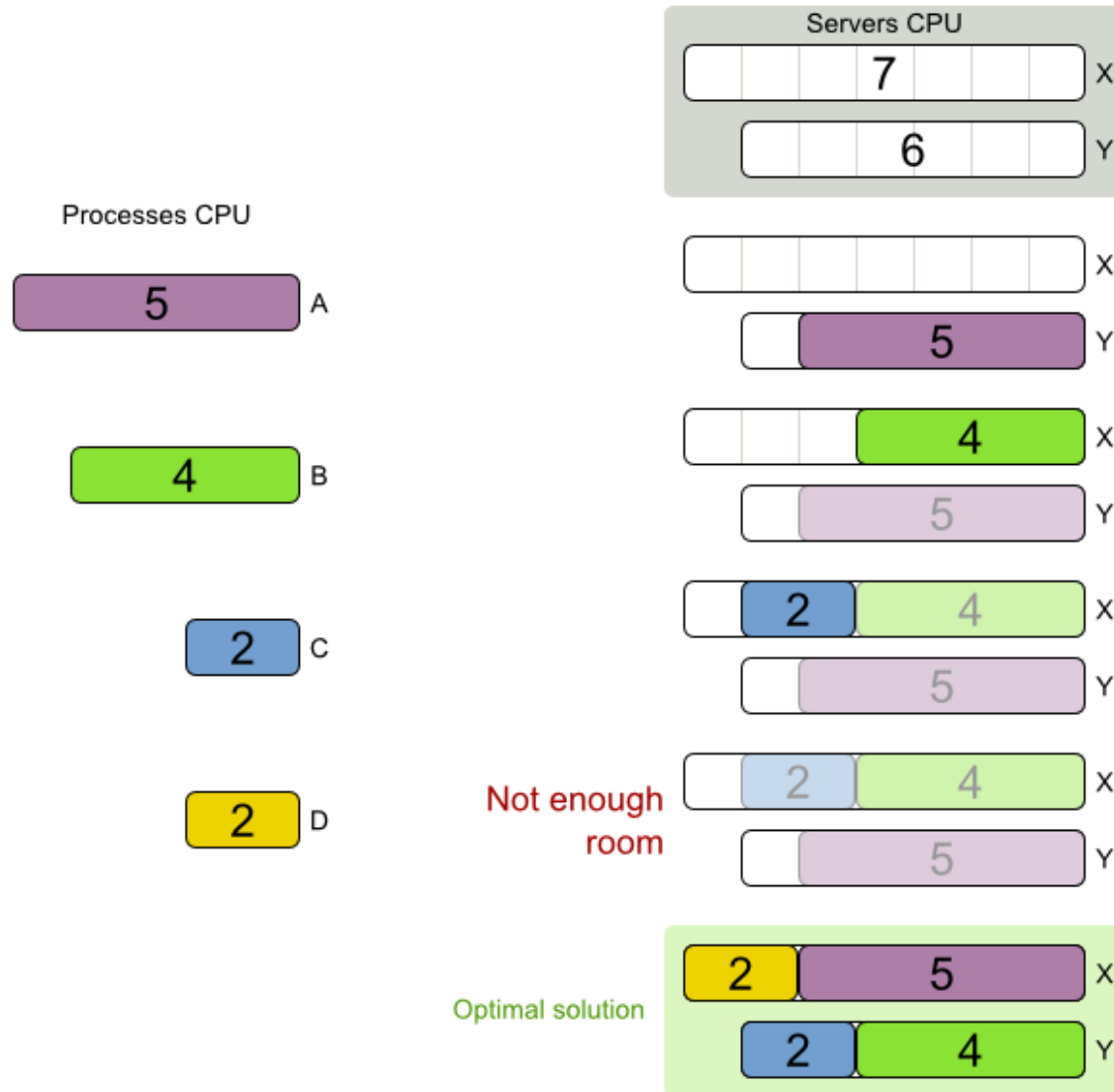
# Multiple servers...



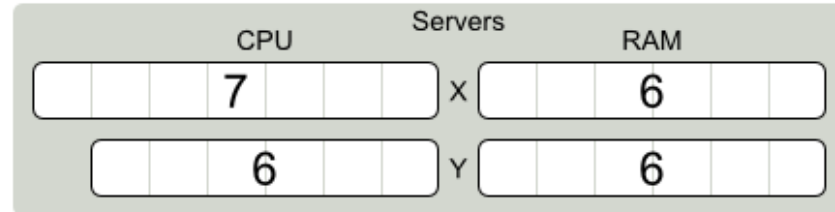
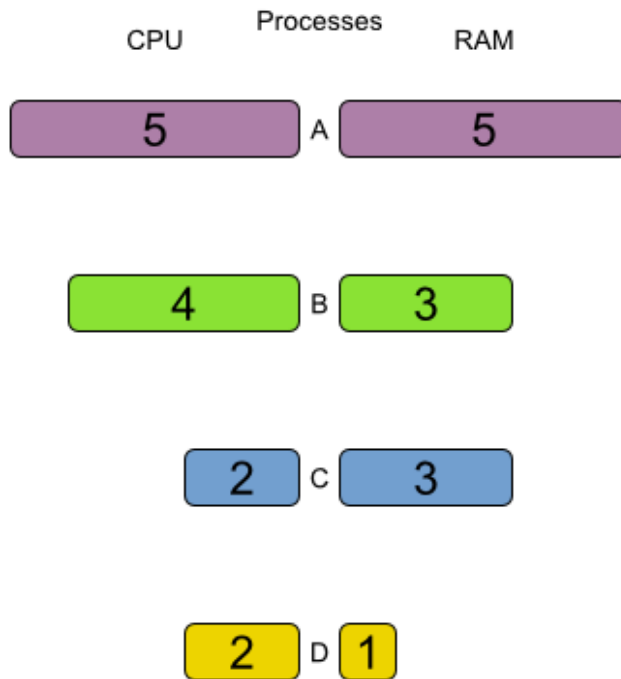
# Multiple servers...



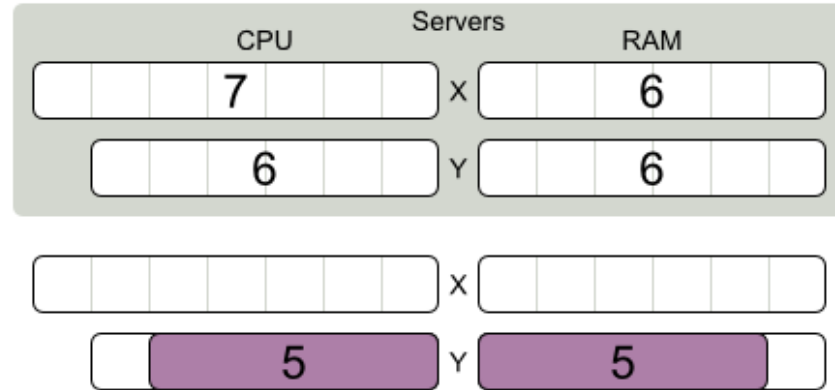
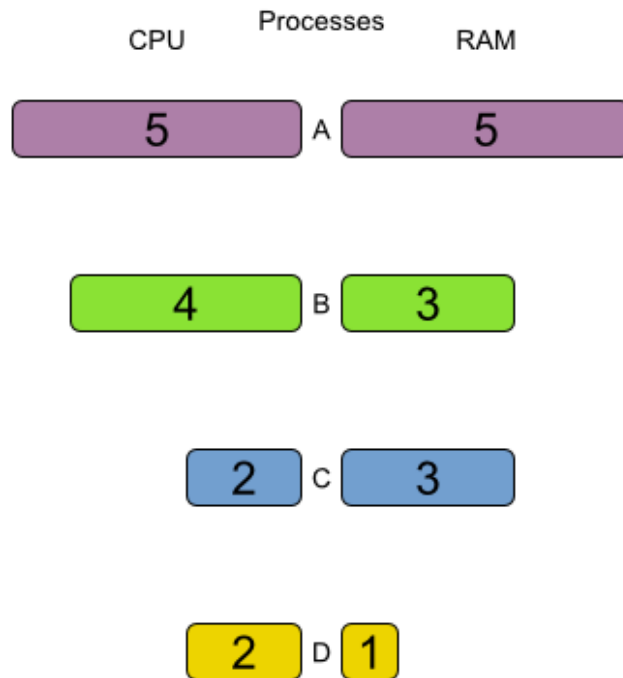
# Multiple servers...



# Multiple constraints...

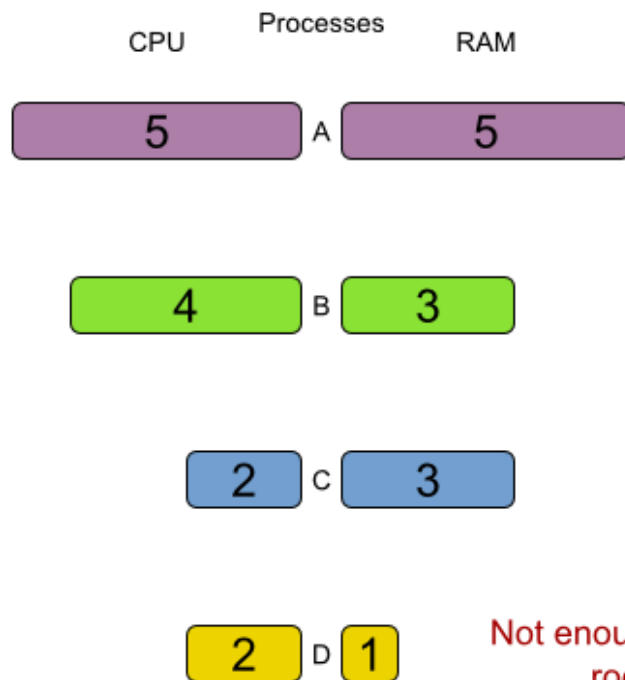


# Multiple constraints...

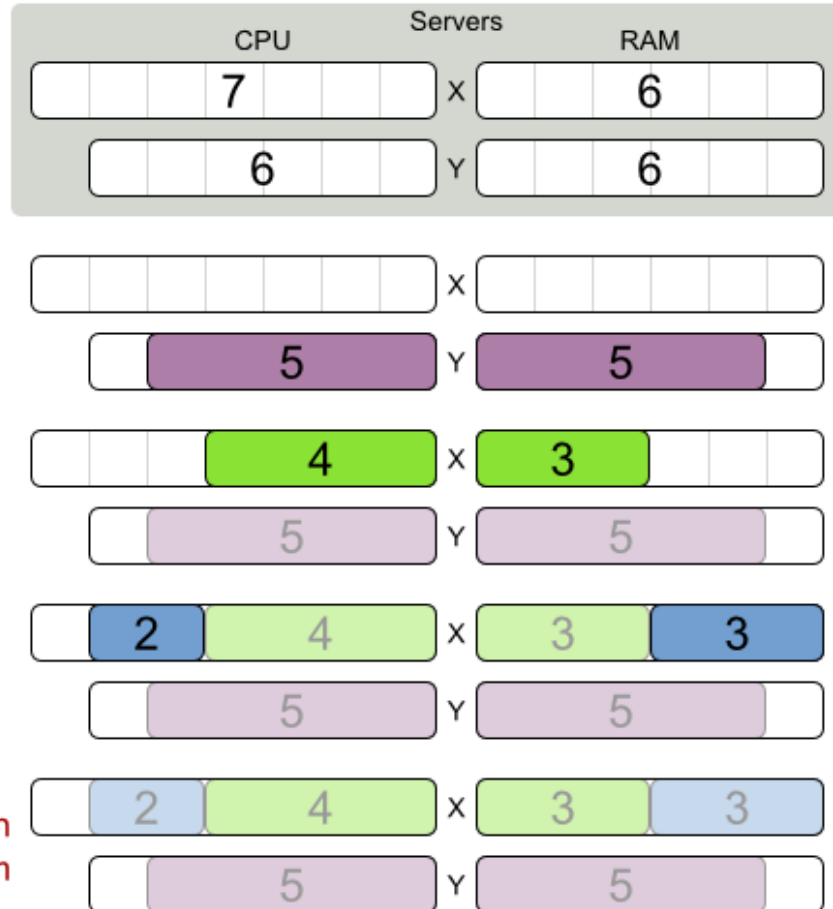




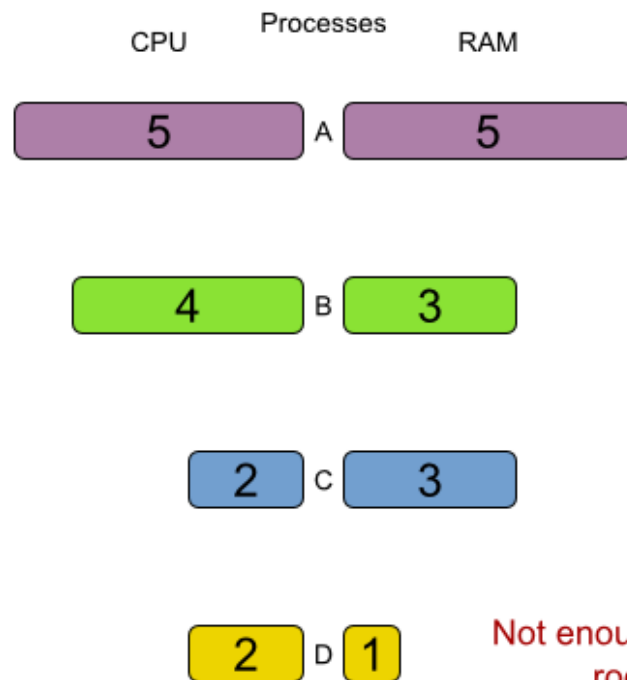
# Multiple constraints...



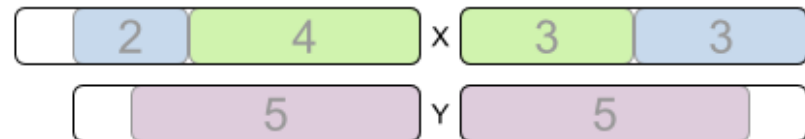
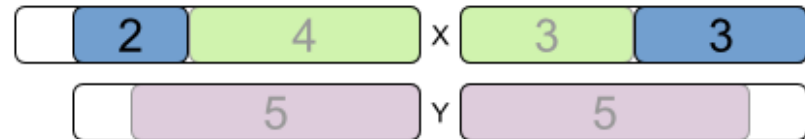
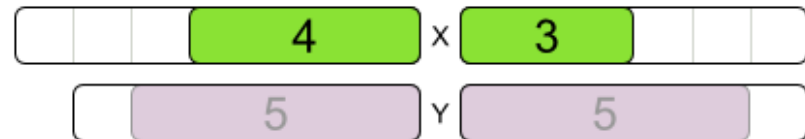
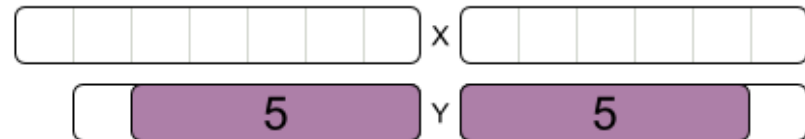
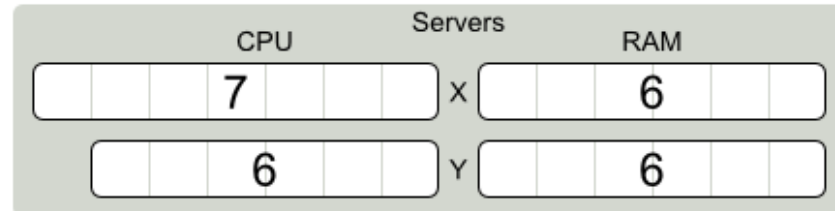
Not enough room



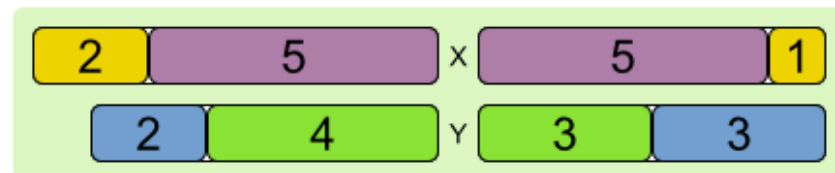
# Multiple constraints...



Not enough room



Optimal solution



Reuse optimization algorithms?

# Drools Planner

- Optimization algorithms for normal Java programmers
- Open source (ASL 2.0)
- Manual + examples

Demo  
Drools Planner  
CloudBalance example

# Domain model

# Server

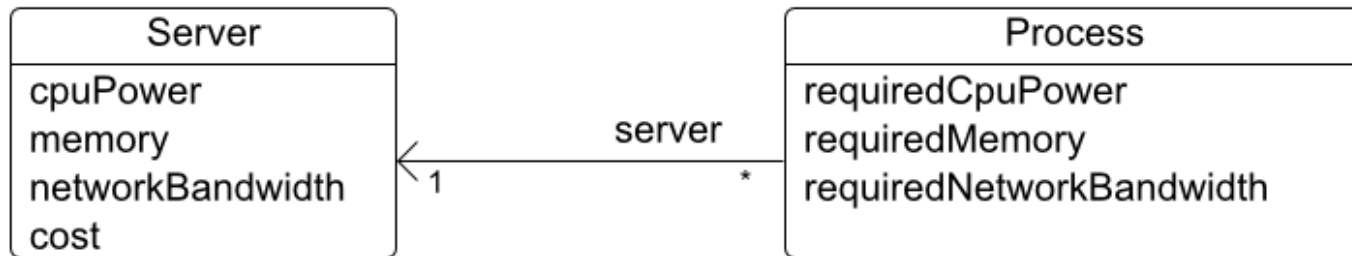
Server
cpuPower
memory
networkBandwidth
cost

# Server

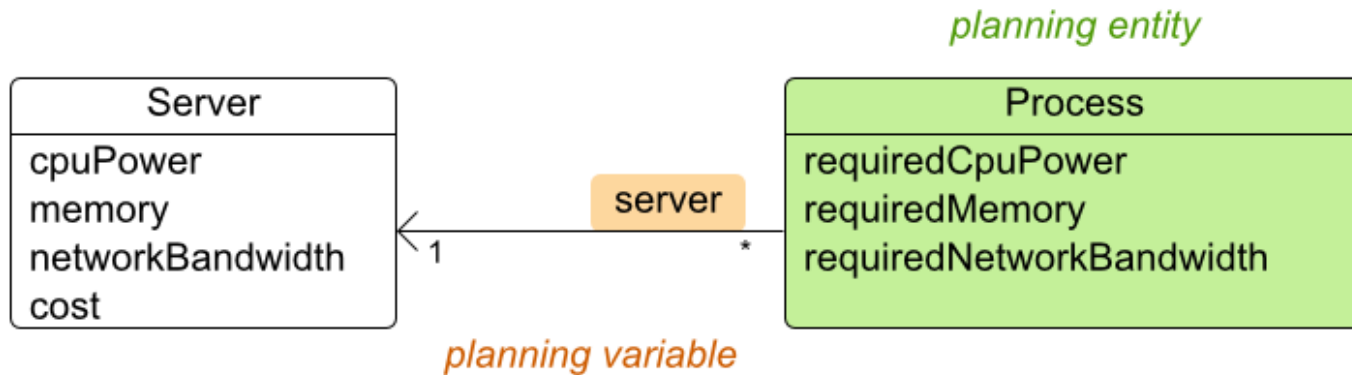
```
public class Server {  
  
    private int cpuPower;  
    private int memory;  
    private int networkBandwidth;  
  
    private int cost;  
  
    // getters  
}
```



# Process



# Process



# Process is a planning entity

```
@PlanningEntity
public class Process {

    private int requiredCpuPower;
    private int requiredMemory;
    private int requiredNetworkBandwidth;

    ...

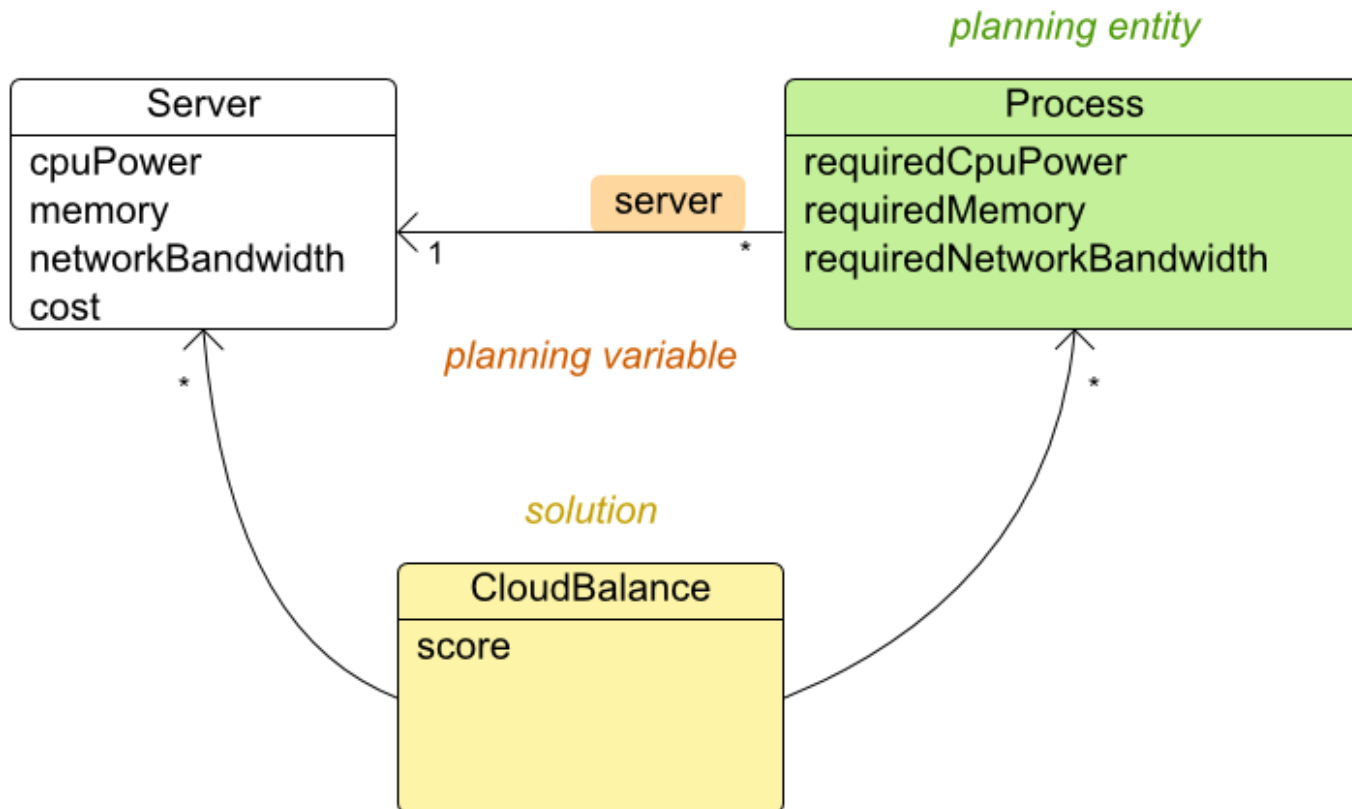
    // getters, clone, equals, hashCode
}
```

# Process has a planning variable

```
@PlanningEntity
public class Process {
    ...
    private Server server;

    @PlanningVariable
    @ValueRangeFromSolutionProperty(
        propertyName = "serverList")
    public Server getServer() {return server;}
    public void setServer(Server server) {...}
}
```

# CloudBalance



# Solution CloudBalance: problem facts

```
public class CloudBalance
    implements Solution<HardAndSoftScore> {

    private List<Server> serverList;

    public List<Server> getServerList() {
        return serverList;
    }

    ...

    // clone, equals, hashCode
```

# Solution CloudBalance: planning entities

```
public class CloudBalance
    implements Solution<HardAndSoftScore> {
    ...

    private List<Process> processList;

    @PlanningEntityCollectionProperty
    public List<Process> getProcessList() {
        return processList;
    }

    ...
}
```

# Solution CloudBalance: getProblemFacts

```
public class CloudBalance
    implements Solution<HardAndSoftScore> {
    ...

    // Used in score constraints
    public Collection<Object> getProblemFacts() {
        List<Object> facts = new ArrayList<Object>();
        facts.addAll(serverList);
        return facts;
    }

    ...
}
```



# Solution CloudBalance: score

```
public class CloudBalance
    implements Solution<HardAndSoftScore> {
    ...

    private HardAndSoftScore score;

    public HardAndSoftScore getScore() {...}
    public void setScore(HardAndSoftScore score) {...}
}
```

# Score constraints

# Each Solution has 1 Score

Processes CPU

3 A

3 B

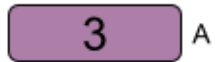
Servers CPU

4 X 500 \$

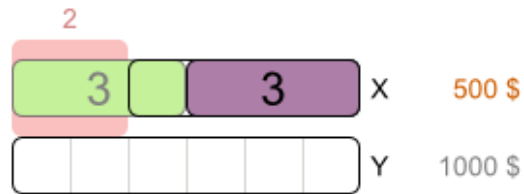
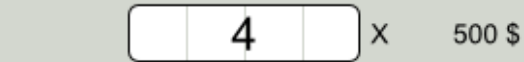
6 Y 1000 \$

# Each Solution has 1 Score

Processes CPU



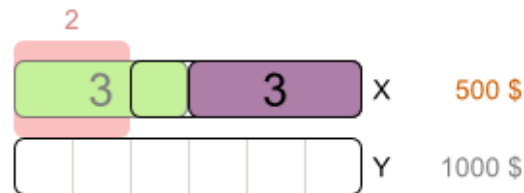
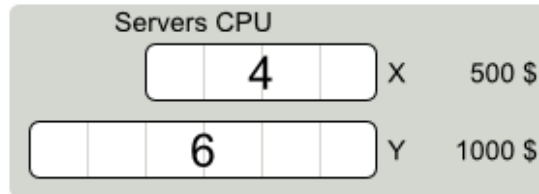
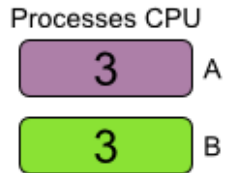
Servers CPU



Score

-2hard / -500soft

# Better score => better solution



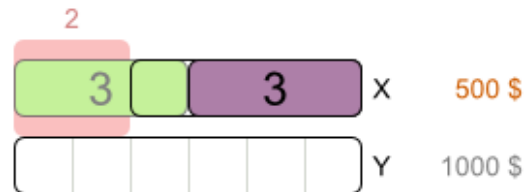
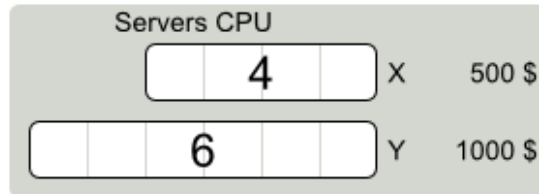
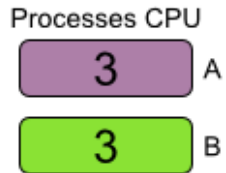
Score

-2hard / -500soft



0hard / -1500soft

# Better score => better solution



Score

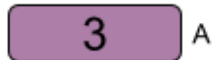
-2hard / -500soft

^

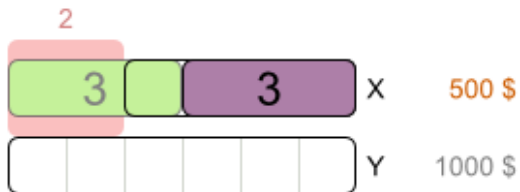
0hard / -1500soft

# Best score => best solution

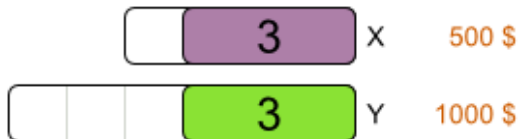
Processes CPU



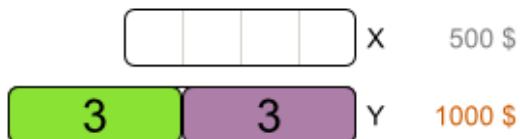
Servers CPU



Score  
-2hard / -500soft

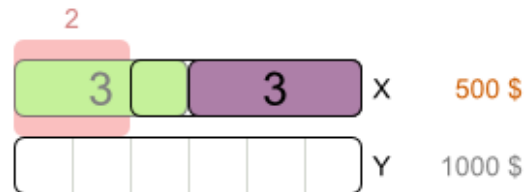
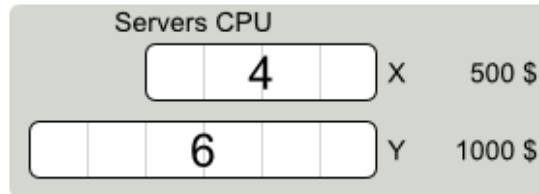
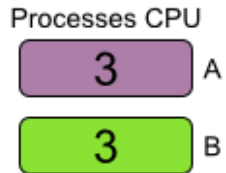


^  
0hard / -1500soft



0hard / -1000soft

# Best score => best solution



Score

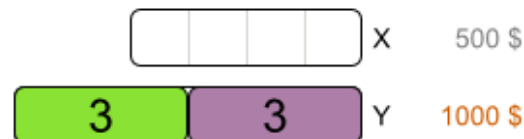
-2hard / -500soft

^



0hard / -1500soft

^



0hard / -1000soft

Highest score  
=> optimal solution



# Score calculation with Drools rule engine

- DRL
  - Declarative (not imperative)
  - Like SQL, regular expressions
- Performance + scalability
  - Indexing, ReteOO, ...
  - Delta based score calculation
    - Solution changes => only recalculate part of score

# Soft constraint: server cost

```
rule "serverCost"  
  when  
    // there is a server  
    $s : Server($c : cost)  
    // there is a processes on that server  
    exists Process(server == $s)  
  then  
    // lower soft score by $c  
    insertLogical(new IntConstraintOccurrence(  
      "serverCost", ConstraintType.NEGATIVE_SOFT,  
      $c,  
      $s)) ;  
  end
```

# Hard constraint: CPU power

```
rule "requiredCpuPowerTotal"  
  when  
    // there is a server  
    $s : Server($cpu : cpuPower)  
    // with too little cpu for its processes  
    $total : Number(intValue > $cpu) from accumulate(  
      Process(server == $s,  
        $requiredCpu : requiredCpuPower),  
      sum($requiredCpu)  
    )  
  then  
    // lower hard score by ($total - $cpu)  
  end
```

# Solver configuration by XML

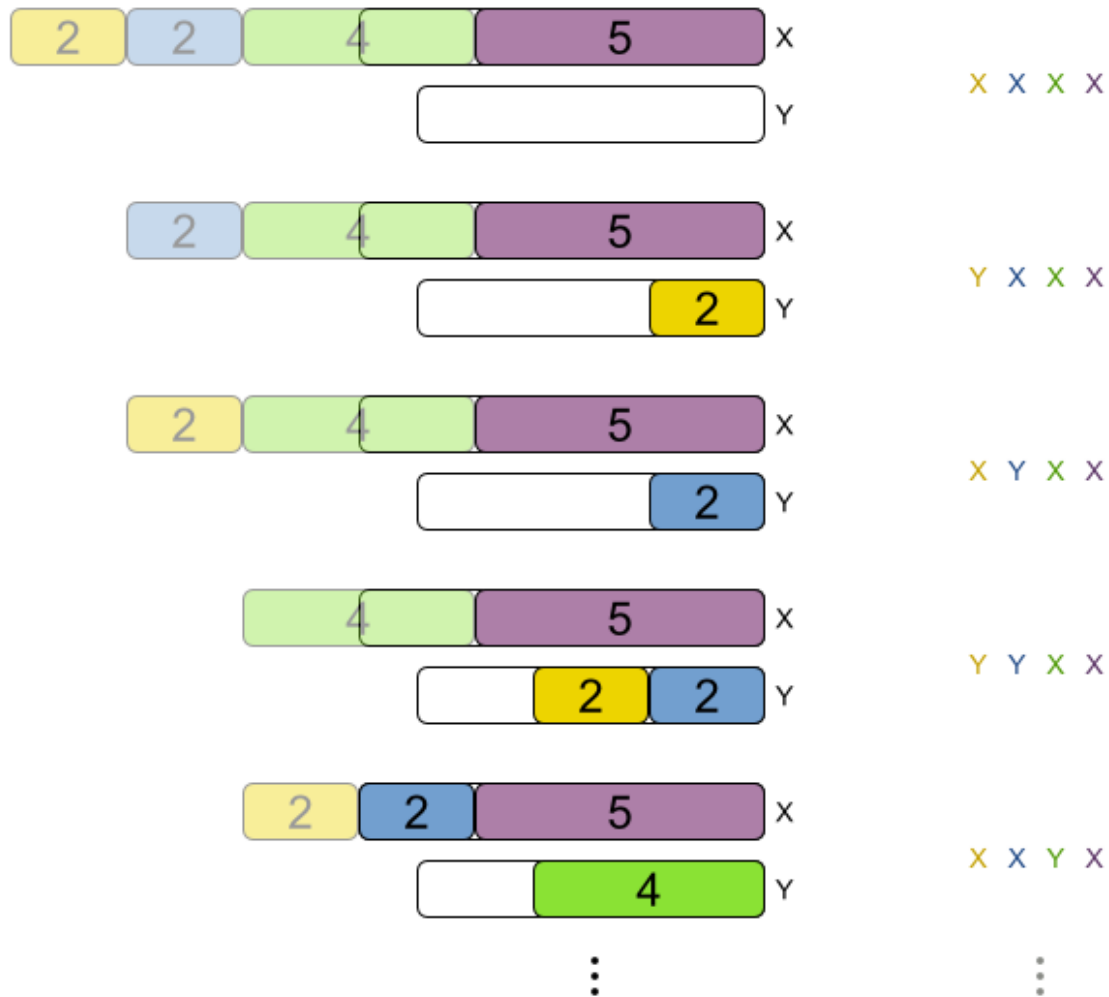
```
<solver>  
  <solutionClass>...CloudBalance</solutionClass>  
  <planningEntityClass>...Process</>  
  
  <scoreDrl>...ScoreRules.drl</scoreDrl>  
  <scoreDefinition>  
    <scoreDefinitionType>HARD_AND_SOFT</>  
  </scoreDefinition>  
  
  <!-- optimization algorithms →  
  ...  
</solver>
```

# Solving

```
XmlSolverConfigurer config = new XmlSolverConfigurer(  
    "...SolverConfig.xml");  
Solver solver = config.buildSolver();  
  
solver.setPlanningProblem(cloudBalance);  
solver.solve();  
cloudBalance = (CloudBalance)  
solver.getBestSolution();
```

# Optimization algorithms

# Brute Force



# Brute Force config

```
<solver>
```

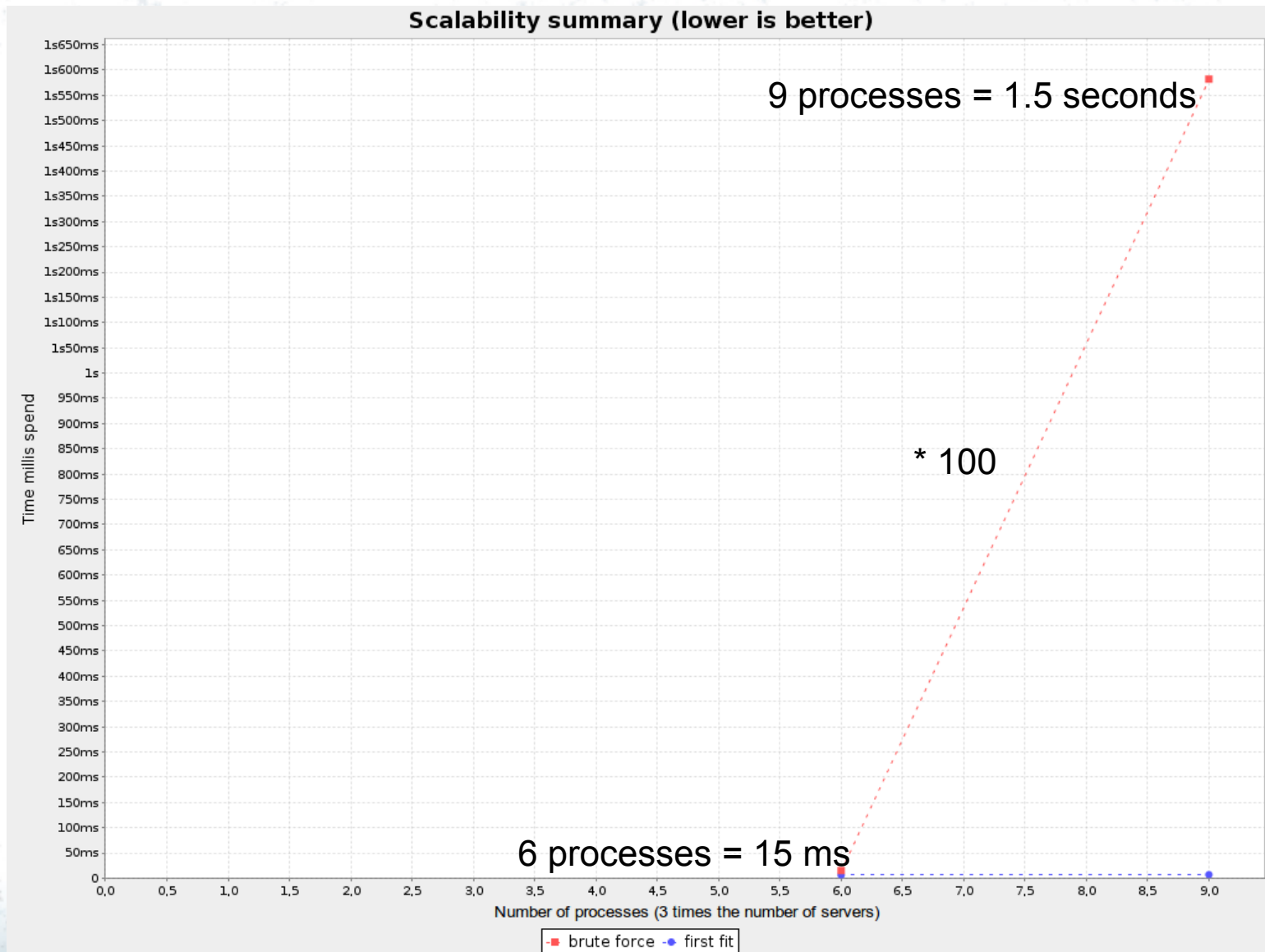
```
...
```

```
  <bruteForce />
```

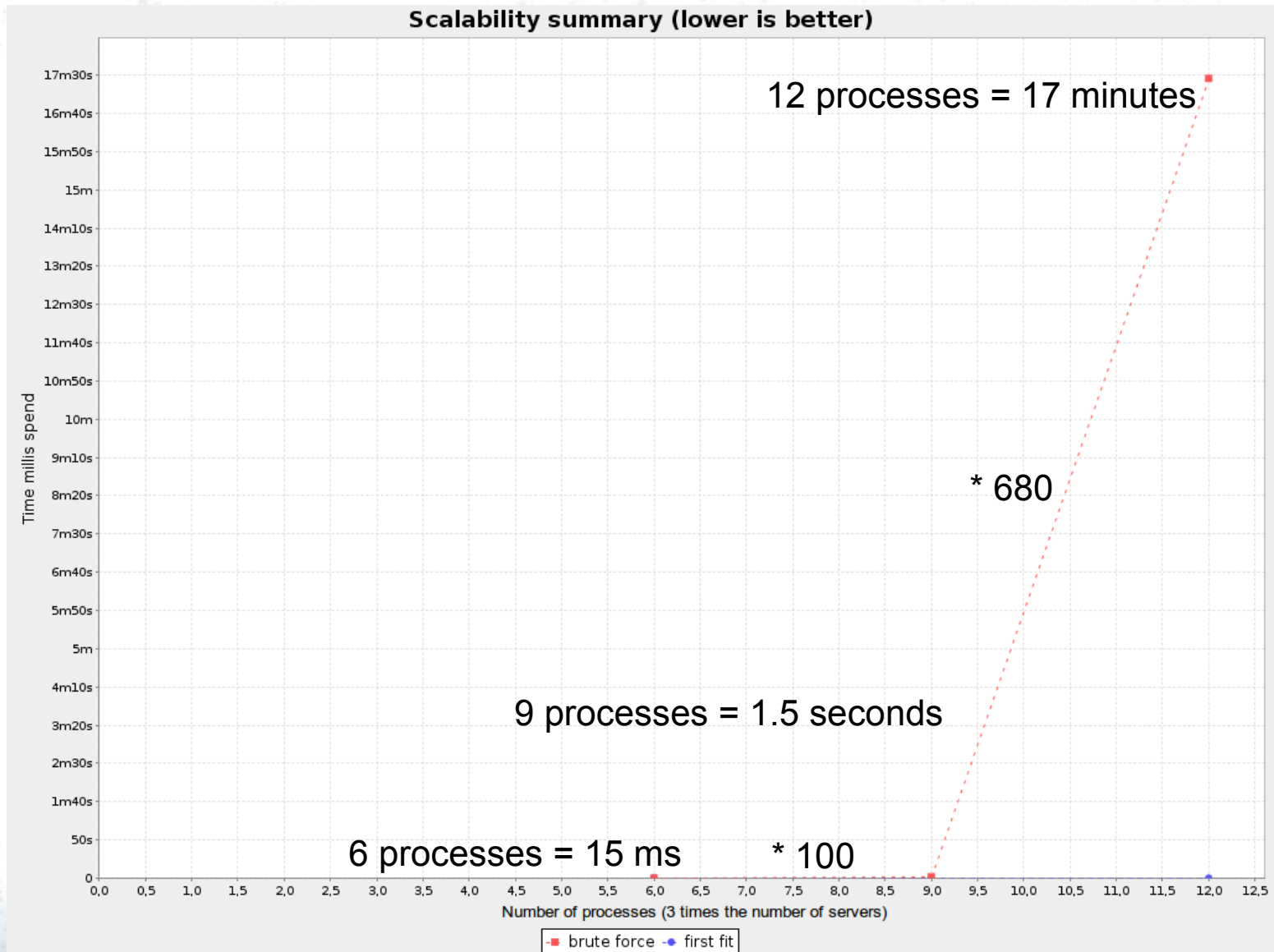
```
</solver>
```



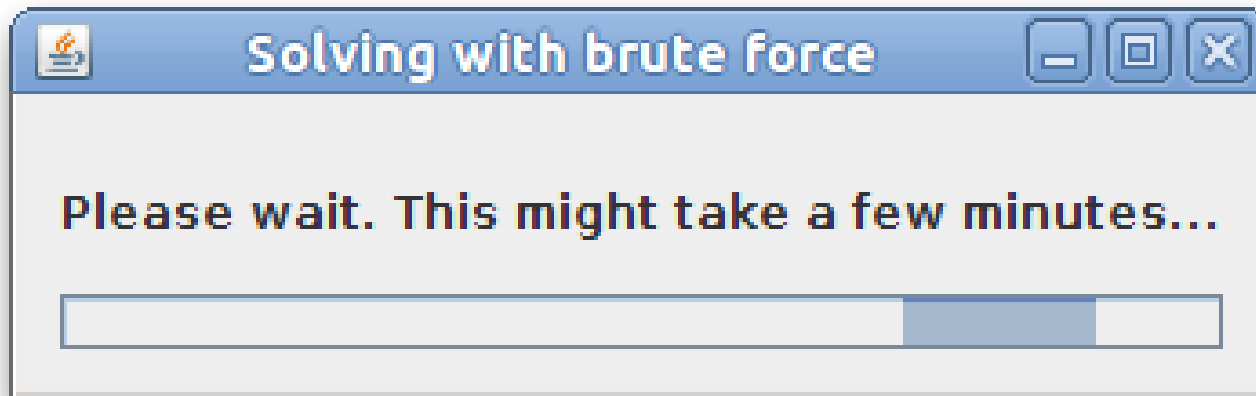
# Brute force scalability



# Brute force scalability

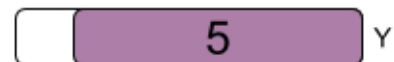
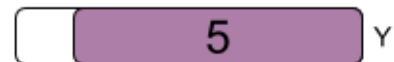
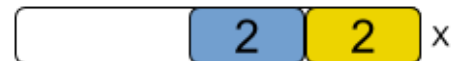
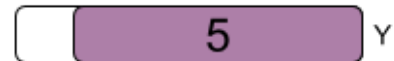
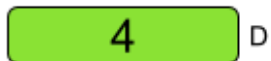
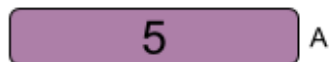


# Plan 1200 processes with brute force?



# First Fit

Processes unordered



# First Fit config

```
<solver>
```

```
...
```

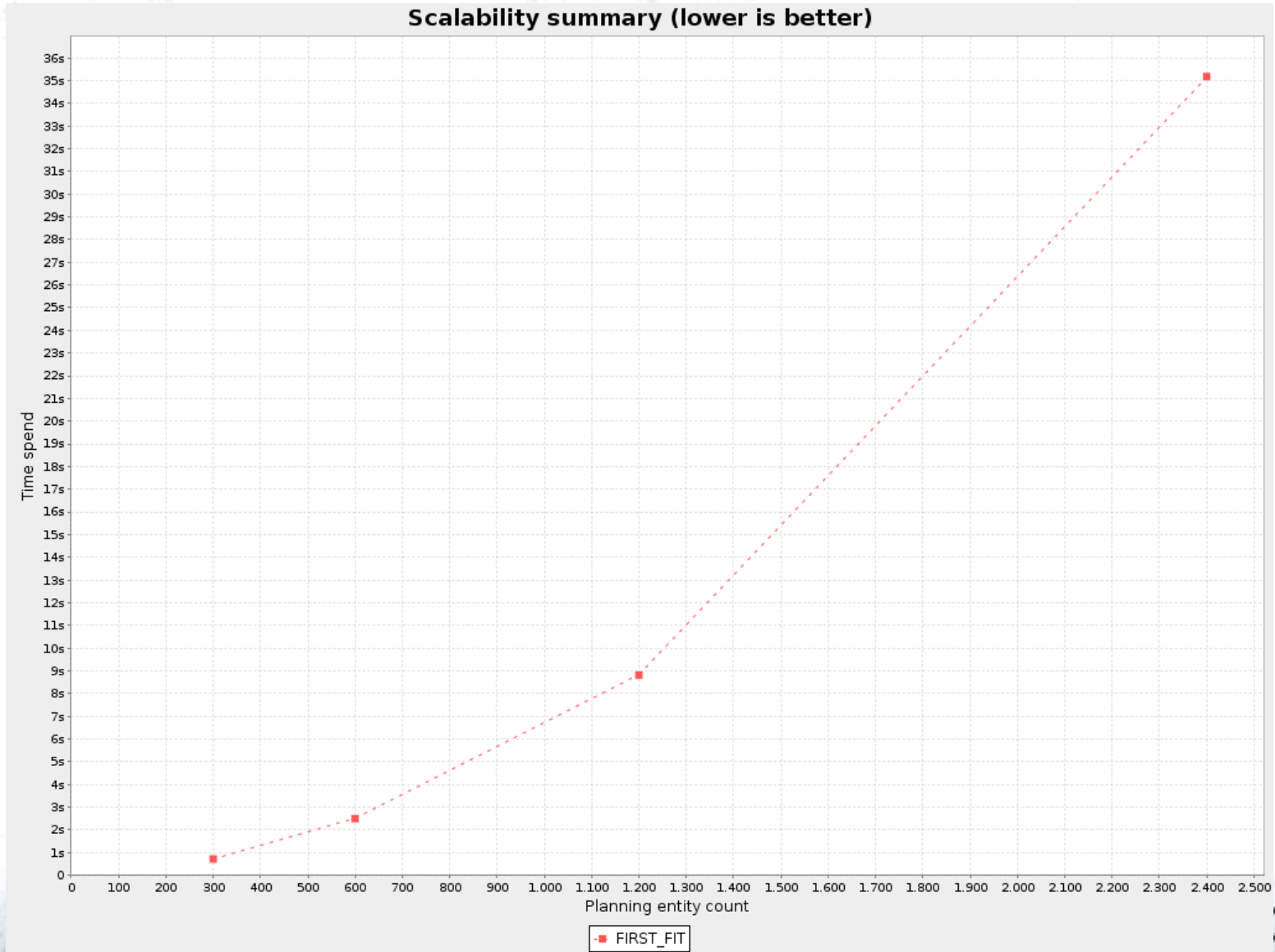
```
<constructionHeuristic>
```

```
  <constructionHeuristicType>FIRST_FIT</>
```

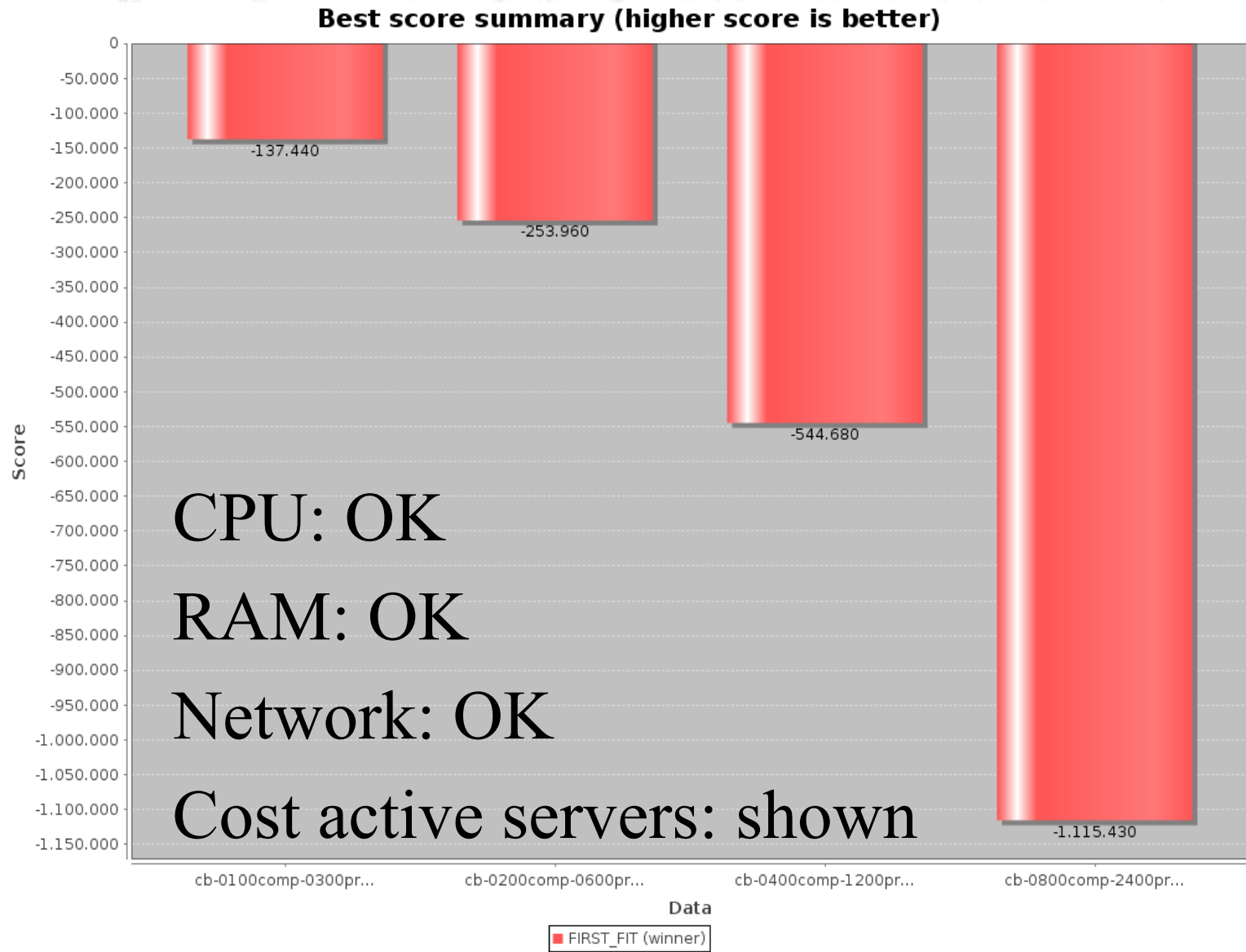
```
</constructionHeuristic>
```

```
</solver>
```

# First Fit scalability

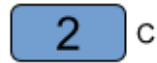
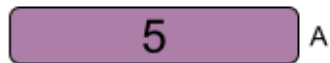


# First Fit results



# First Fit Decreasing

Processes in decreasing size





# First Fit Decreasing config

```
<solver>
```

```
...
```

```
<constructionHeuristic>
```

```
  <constructionHeuristicType>FIRST_FIT_DECREASING</>
```

```
</constructionHeuristic>
```

```
</solver>
```

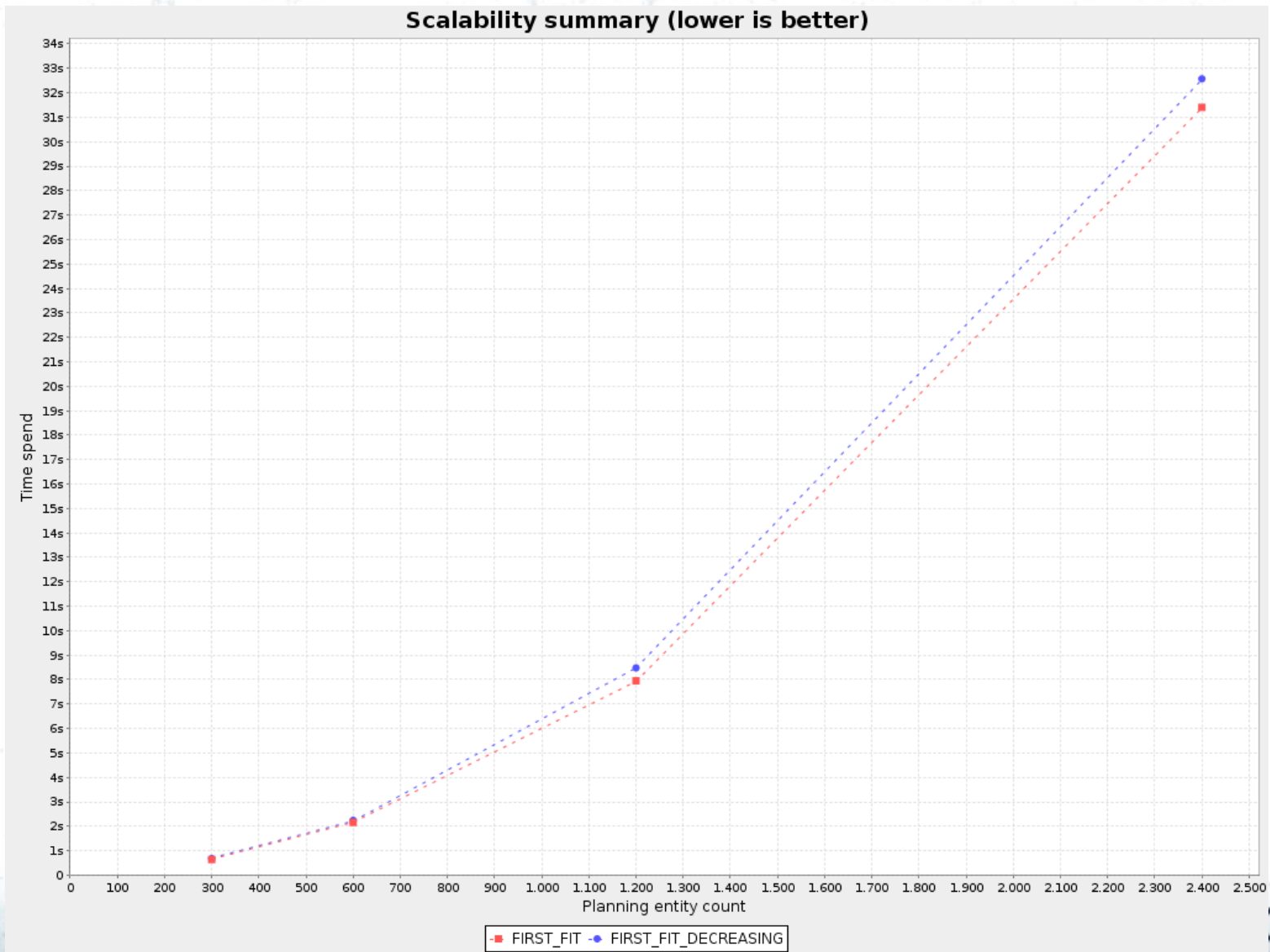
# DifficultyComparator

```
public class ProcessDifficultyComparator
    implements Comparator<Process> {
    public int compare(Process a, Process b) {
        // Compare on requiredCpuPower * requiredMemory
        //      * requiredNetworkBandwidth
    }
}
```

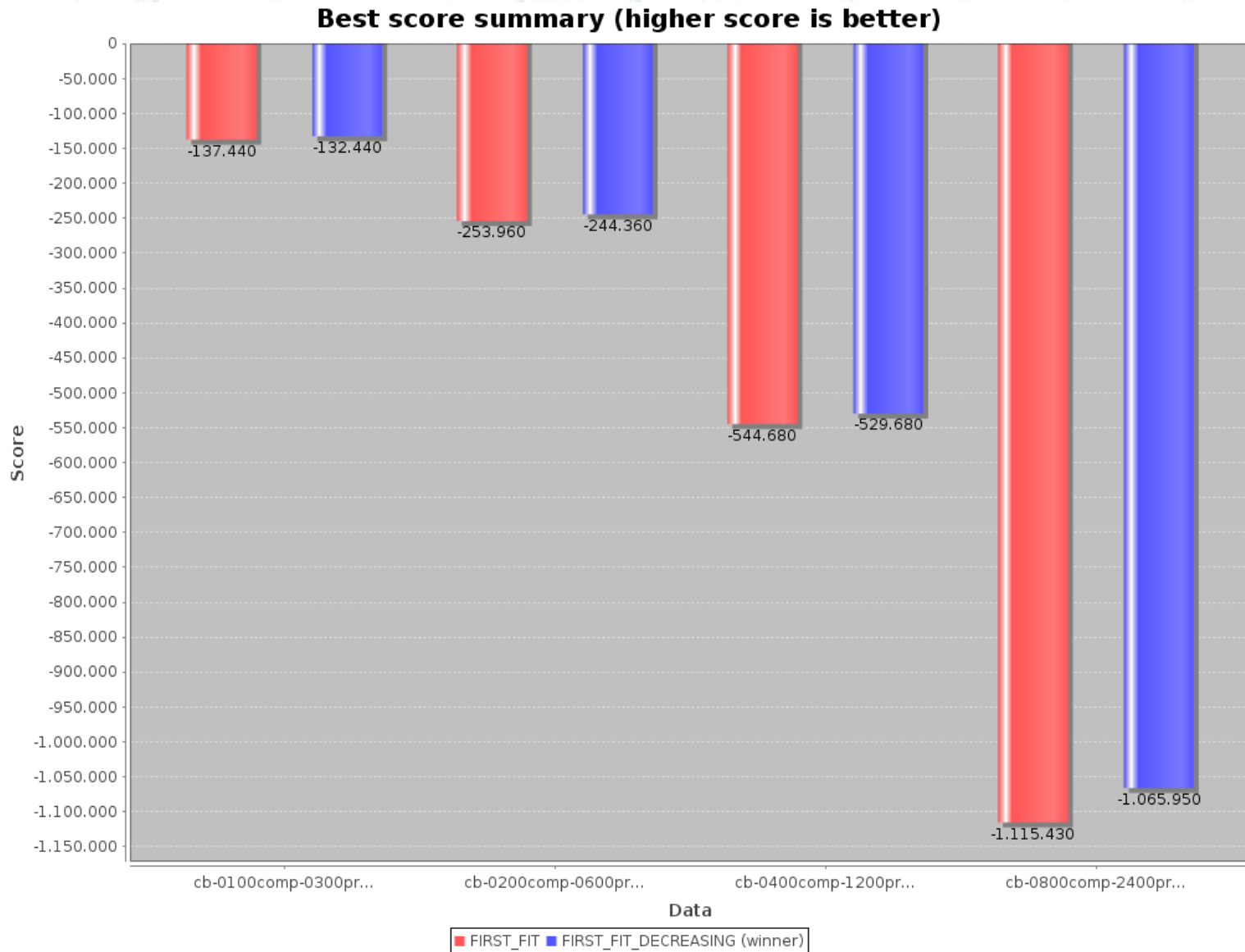
```
@PlanningEntity(difficultyComparatorClass
    = ProcessDifficultyComparator.class)
```

```
public class Process {
    ...
```

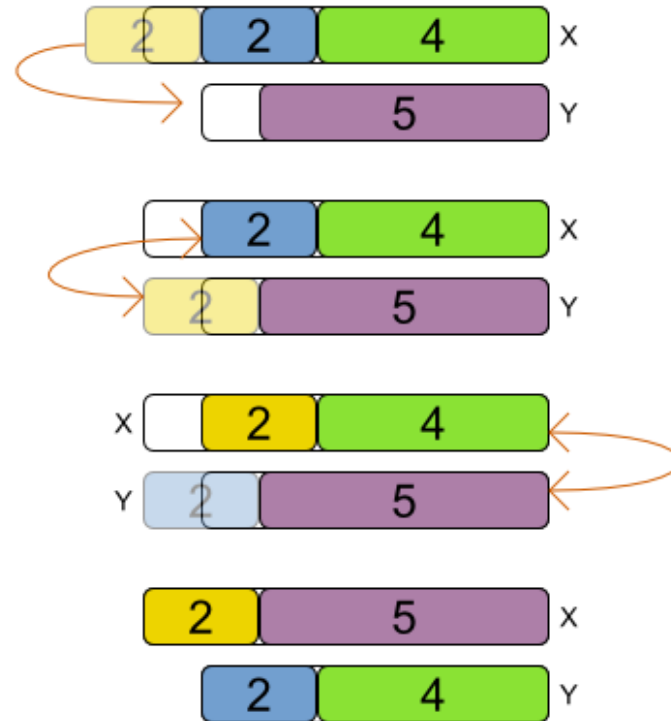
# First Fit Decreasing scalability



# First Fit Decreasing results



# Local Search



# Local Search comes after Construction Heuristics

```
<solver>
```

```
...
```

```
<constructionHeuristic>
```

```
  <constructionHeuristicType>FIRST_FIT_DECREASING</>
```

```
</constructionHeuristic>
```

```
<localSearch>
```

```
...
```

```
<localSearch>
```

```
</solver>
```

# Local Search needs to be terminated

```
<solver>
```

```
...
```

```
<termination>
```

```
  <maximumMinutesSpend>20</maximumMinutesSpend>
```

```
</termination>
```

```
...
```

```
</solver>
```

# Selecting moves

```
<localSearch>  
  <selector>  
    <selector>  
  
<moveFactoryClass>GenericChangeValueMoveFactory</>  
  </selector>  
  <selector>  
    <moveFactoryClass>GenericSwitchAllValuesMF</>  
  </selector>  
</selector>  
  ... tabu search, simulated annealing or ...  
</localSearch>
```



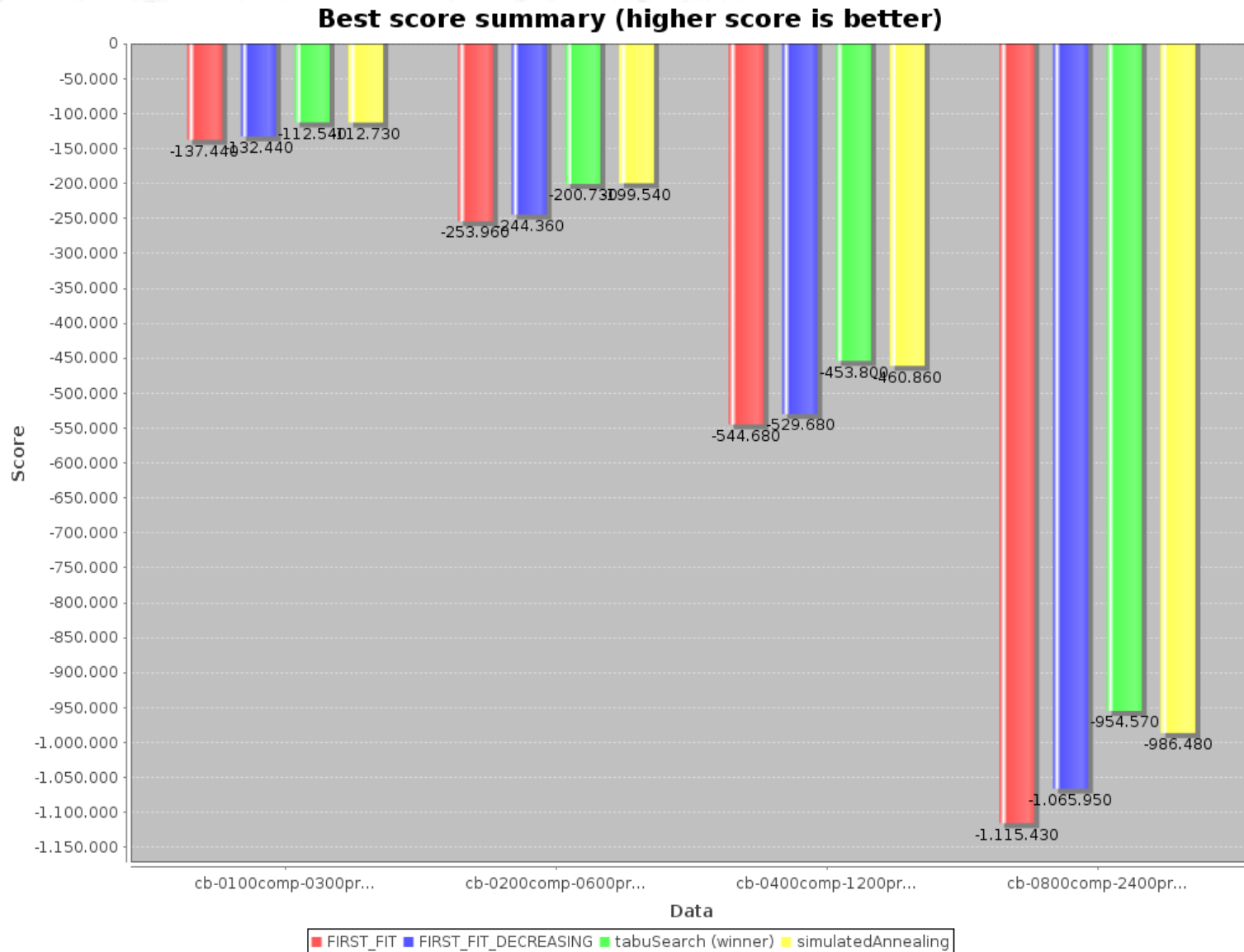
# Tabu Search

```
<localSearch>  
  <selector>...</selector>  
  <acceptor>  
    <!-- Untweaked standard values -->  
    <solutionTabuSize>1000</solutionTabuSize>  
    <propertyTabuSize>7</propertyTabuSize>  
  </acceptor>  
  <forager>  
    <!-- Untweaked standard value -->  
    <minimalAcceptedSelection>1000</>  
  </forager>  
</localSearch>
```

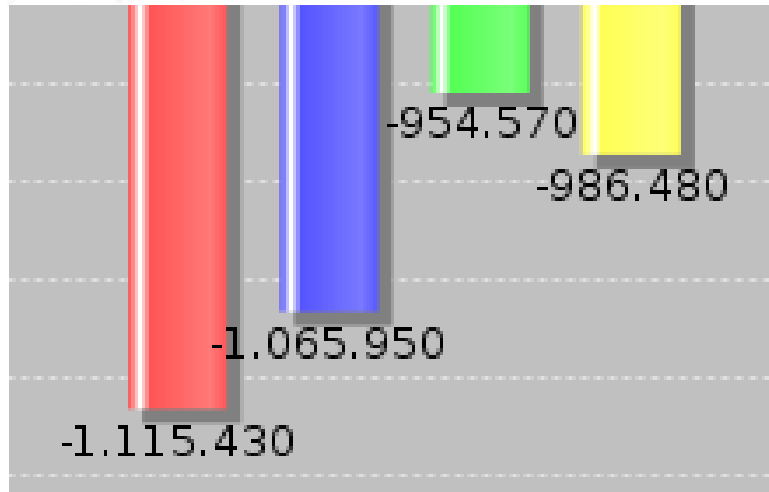
# Or Simulated Annealing

```
<localSearch>  
  <selector>...</selector>  
  <acceptor>  
    <!-- Tweaked value -->  
    <simulatedAnnealingStartingTemperature>  
      0hard/400soft</>  
  </acceptor>  
  <forager>  
    <!-- Untweaked standard value -->  
    <minimalAcceptedSelection>4</>  
  </forager>  
</localSearch>
```

# Metaheuristics results



# Cost (\$) reduction



■ FIRST FIT ■ FIRST FIT DECREASING  
■ tabuSearch (winner) ■ simulatedAnnealing

- Compared to First Fit
  - First Fit Decreasing
    - 49 480 \$ = 4 %
  - Tabu Search
    - 160 860 \$ = 14 %
  - Simulated annealing
    - 128 950 \$ = 11 %
- Few constraints here
  - => low ROI

Organizations rarely optimize  
planning problems.



<http://www.flickr.com/photos/techbirmingham/345897594/>

Organizations waste resources.

# Real-time planning

# Real-time paradox

- First Fit Decreasing 1200 processes
  - 8 seconds
- Time allowed
  - 100ms after last change



Demo  
Real-time planning  
CloudBalance example

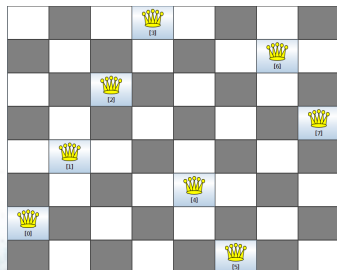
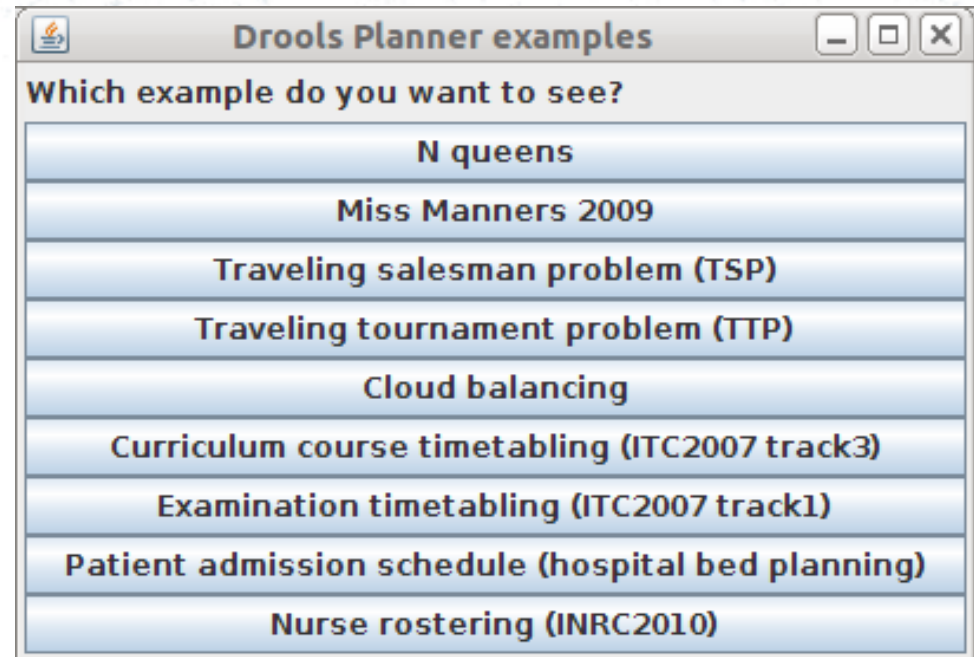
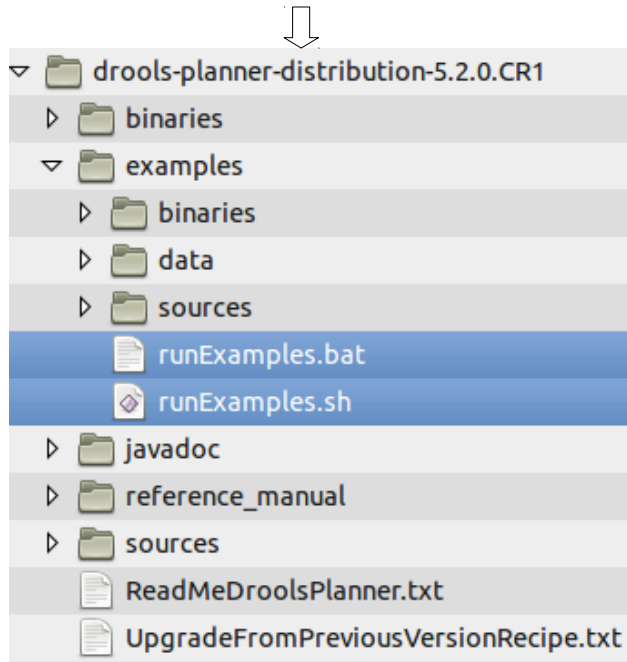
# Summary

# Summary

- Drools Planner optimizes planning
- Adding constraints is easy and scalable
- Switching/combining algorithms is easy

# Try an example!

drools-planner-distribution-5.2.0.CR1.zip



Department_Room_Bed \ Night	0	1
Department1_11_0	Patient183	Patient183
Department1_12_0	Patient161	Patient253

Rule id	Constraint type	# occurrences	Score total
preferredMaximumRoomCapacity	NEGATIVE_SOFT	274	8.184
preferredPatientEquipment	NEGATIVE_SOFT	19	1.340
requiredPatientEquipment	NEGATIVE_SOFT	1	50
roomSpecialismNotFirstPriority	NEGATIVE_SOFT	4	100

E \ SD	01-01	01-02	01-03	01-04	01-05
0(0)	E	E	E	E	N
1(1)	E	E	E	E	N
2(2)				E	E
3(3)	E	E	E	L	D
4(4)	E	L	L	L	D
5(5)	L	L	L	L	

# Q&A

- JBoss Drools Planner homepage:
  - <http://www.jboss.org/drools/drools-planner>
- Reference manual:
  - <http://www.jboss.org/drools/documentation>
- Download this presentation:
  - <http://www.jboss.org/drools/presentations>
  
- Twitter: @geoffreydesmet
- Google+: Geoffrey De Smet